

MEETING No: 4
DATE: 06 May 2014
TIME: 14:00 pm – 16:00 pm
LOCATION: **AEMO - Melbourne**
AEMO - Sydney
AEMO - Brisbane

ATTENDEES

Site	Organisation	Representative
SYD	Co-chair (AEMO)	David Swift
SYD	Alinta Energy	Scott Ison
SYD	AusGrid	Trevor Armstrong
SYD	APA	Rob Wheals
SYD	Infigen Energy	John McDonald
SYD	Jemena	Shaun Reardon
SYD	Origin Energy	Greg Jarvis
SYD	Santos	Mark Greenwood
MEL	Co-chair (AEMO)	Matt Zema
MEL	AEMO	Mike Cleary
MEL	AEMO	Jo Witters
MEL	AEMO	Murray Chapman
MEL	AEMO	Terry Grimwade
MEL	AEMO	Louis Tirpcou
MEL	AGL Ltd	Anthony Fowler
MEL	Energy Australia	Mark Collette
MEL	EnerNOC	Paul Troughton
MEL	ExxonMobil	Paul Foster
MEL	Pacific Hydro	Matthew Forwood
MEL	SP Ausnet	Charles Pople
MEL	TransGrid	Peter McIntyre
BRIS	AEMO	Magnus Hindsberger
BRIS	BG Group	Mark Dalton
BRIS	Rio Tinto	Mark Grenning

1. APOLOGIES

BHP Billiton	Ian Mumford
St Vincent de Paul Society	Gavin Duffy

2. INTRODUCTION

Members attended the meeting in person at AEMO's offices in Melbourne, Brisbane and Sydney.

3. DRAFT COMMUNIQUE

The draft communique circulated previously to members in respect of meeting 3 (November 2013) was approved. This will be placed on the AEMO website.

4. DISCUSSION

The group discussed at a high level issues topical across the wholesale energy markets and networks. Issues of interest ranged from current market reviews, electricity market design, through to discussion of the AEMO 2014 Gas Statement of Opportunities (GSOO) and the gas supply outlook out to 2020.

Following earlier meetings of the forum, where discussions focussed on how different generation is faring under the NEM arrangements, AEMO presented modelling to the group. In the scenarios presented, AEMO considered whether the reliability standard would continue to be met in the event that generation capacity is removed from the market. As part of this work, a number of assumptions were necessary in respect of the underlying contracting decisions affecting generator economics.

This work was welcomed by the group and the validity of the assumptions and the findings were discussed. Members noted that many participants were doing similar work internally and raised suggestions in respect of how the scenarios could be further refined. AEMO noted it would follow up on an individual basis with stakeholders.

AEMO also noted that, following feedback from earlier forum discussions, work to review the 'resilience' of aspects of the market arrangements had also been extended to consider gas market issues.

Discussion on the changing role of networks will be carried over for an agenda item at the next meeting of the forum.

AEMO noted issues discussed and intends to raise these for discussion with its Board.

5. NEXT MEETING

To be held 09.30am-11.30am August 7th 2014, hosted at AEMO's Melbourne, Brisbane and Sydney offices.