

FORECASTING REFERENCE GROUP

Nov 2017

COAL SEAM GAS FORECASTS

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PRESENTED BY RUCHIRA RAY

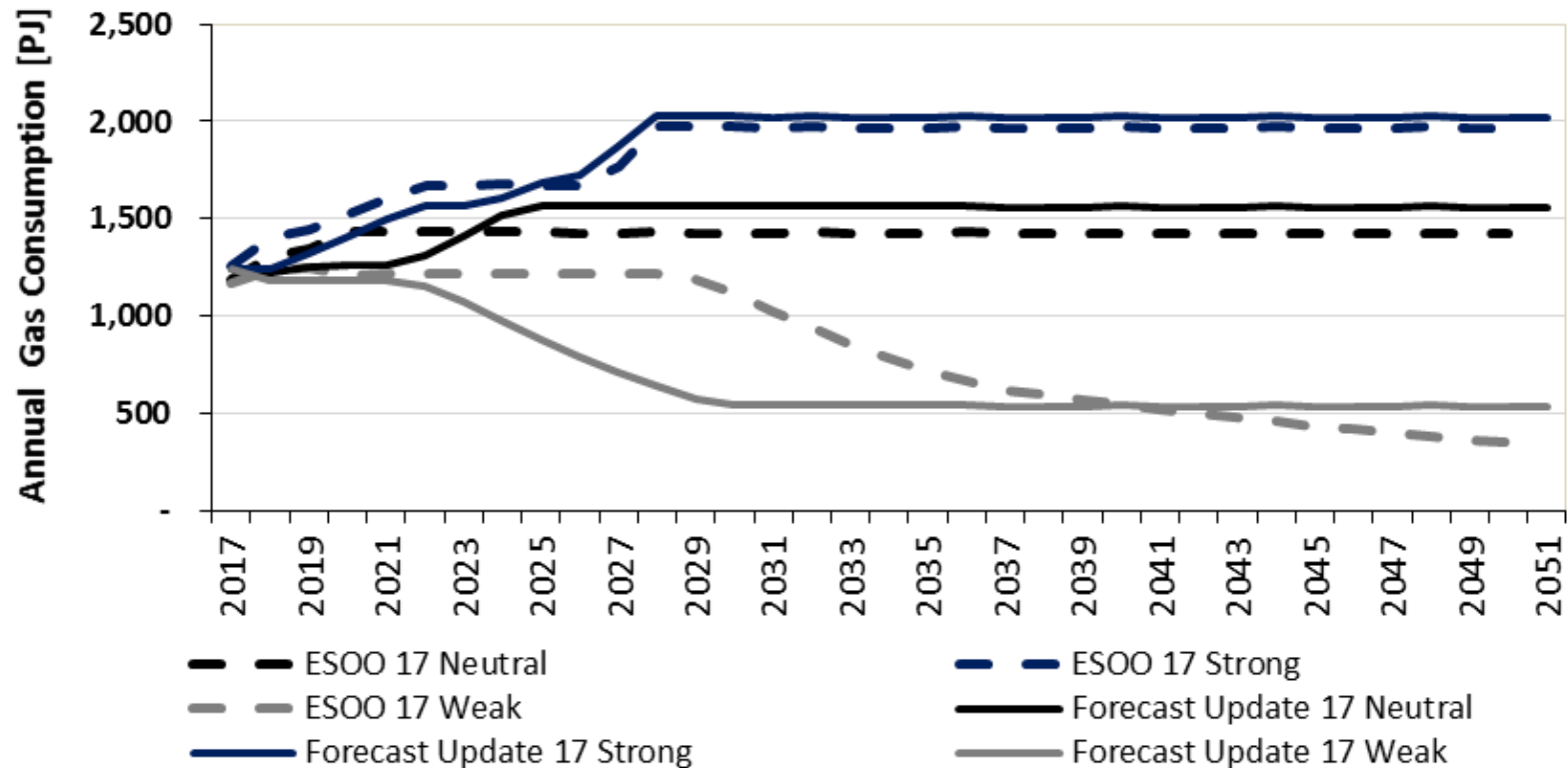
AGENDA

- Purpose
- View of the draft projections for:
 - Gas
 - Electricity
- Review by LNG Consortia
- Next Steps

- To discuss feedback from the LNG consortia on our draft LNG projections.
 - These projections were prepared by Lewis Grey Advisory based on data available as of July 2017.
 - AEMO presented these results to FRG on 19th September on our LNG draft projections.
 - Since then we have sought feedback from the LNG consortia. This feedback is currently being reviewed and consolidated.
 - Today we discuss this feedback.

CSG – GAS FORECAST

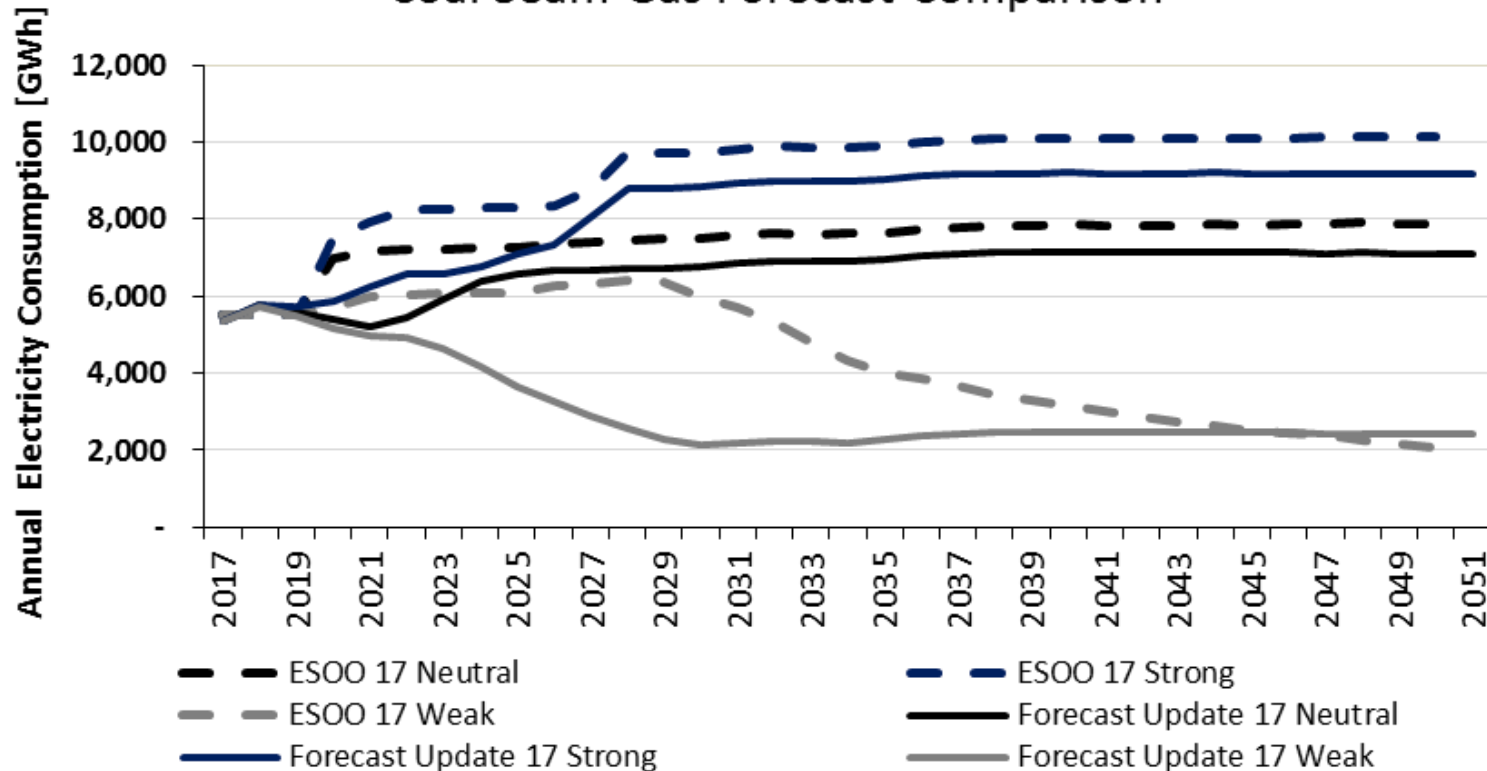
Coal Seam Gas Forecast Comparison



DRAFT RESULTS

CSG – ELECTRICITY FORECAST

Coal Seam Gas Forecast Comparison



DRAFT RESULTS

- Key points: To be discussed today.

- Based on FRG feedback AEMO will work with Lewis Grey Advisory, who provided the LNG forecasts, to seek their view on this feedback and to advise on whether projections need to change.
- Separately AEMO is starting to discuss this feedback internally and we are debating if, at a minimum, the strong scenario needs to be changed.
- Based on this we are planning to finalise the forecasts by 8th December.

QUESTIONS AND FEEDBACK

