



# May 2022 Release - Governance, Scope and Engagement

# Governance



- May 2022 RWG is a consolidation of 5MS PCF and RWG topics and objectives.
- Focus Groups may be established and closed as required, in consultation with RWG.
- Currently established May 2022 focus groups:
  - Industry Testing Focus Group
  - UFE Focus Group
- MSDR Focus Group is updated at RWG, but focuses on the 7 November 2022 release for MSDR.

# RWG Objectives

- The purpose of the May 2022 Readiness Working Group is to provide two-way communication between AEMO and market participants that are progressing projects/programs for the changes that will be implemented on 1 May 2022.
- AEMO and RWG members will work together on the following objectives:
  - Identify and develop key milestones to ensure that readiness activities for May 2022 are aligned with high level Program deliverables.
  - Provide oversight and assessment of readiness preparations.
  - Provide detailed expertise into the development of cutover and testing activities.
  - Identify and manage industry risks and issues.
  - Identify topics that require Focus Groups and provide direction to these groups and where applicable approval of the outcomes of these groups.

# RWG Scope

- The RWG will be focused on the changes that will be implemented by AEMO on 1 May 2022.
- RWG will be responsible for the development of key market readiness planning deliverables, including:
  - Market Readiness Strategy
  - Industry Testing Strategy and Plan
  - Market Trial Strategy and Plan(s)
  - Industry Transition and Go Live Strategy and Cutover Plan(s)
- The following implementation projects are covered:
  - Global Settlements (GS)
  - Metering Coordinator Planned Interruption (MCPI)
  - MSATS Standing Data Review (MSDR) – Version 1
- The following sections will identify the scope of changes that are being implemented 1 May 2022.

# Scope relating to GS for 1 May 2022

Scope of Changes	To be confirmed
Global Settlement of Market vs Settlement by difference	Development and publication of UFE report on 1 June 2022
Transition to Global Settlement (GLOPOOL Update)	Development and publication of UFE Guidelines on 1 March 2023
Objection and Notification updates related to participant roles (LR/ FRMP “GLOPOOL”	
Financial settlement of UFE	
LR to no longer receive metering data for Settlement reconciliation	

Full release is included in the May 2022 Release Functionality Deployment Matrix on the website [here](#).

# MSDR/MCPI scope for 1 May 2022

- Delivering the changes required for 1 May 2022 is high risk due to the complexity of solution architecture along with resource and environment contention
- In light of the prioritisation of delivering rule changes, there is a significant risk associated with the bundling of GS, MSDR, MCPI.
- Therefore, AEMO has reviewed the scope for MSDR Version 1.
- AEMO had planned to deliver the following scope on 1 May 2022:
  - Changes to MSATs to reflect new and changed fields from MSDR
  - MCPI: Shared Isolation Point Flag
  - aseXML Schema changes
  - Blind Update Tool

- AEMO now will only deliver as follows:

1 May 2022	7 November 2022
MCPI: Shared Isolation Point Flag	New and amended MSDR fields
aseXML schema changes	Retired/deprecated fields
Blind Update Tool: Shared Isolation Point Flag	Scripts for data changes
	Blind Update Tool: Selected New Fields as per Data Transition Plan

- This defers the release of new and amended MSDR fields into MSATS Standing Data until **7 Nov 2022**.

# Engagement Framework

Engagement Option	Purpose	Frequency / Timeframe	Representation	Materials
Readiness Working Group	<ul style="list-style-type: none"> <li>Overall Program management               <ul style="list-style-type: none"> <li>Program milestones</li> <li>Transition Plan updates</li> <li>Cutover and Go-Live Plans</li> </ul> </li> <li>Issue and risk management</li> <li>Initiative Dependencies</li> <li>Specialist Focus group timing / requirement – e.g. UFE Workshop</li> </ul>	Monthly	<ul style="list-style-type: none"> <li>Applicable Participant resources e.g., Project Managers</li> <li>AEMO resources</li> </ul>	<ul style="list-style-type: none"> <li>Meeting packs and notes distributed to mailing list and published to AEMO's website</li> </ul>
Industry Testing Focus Group	<ul style="list-style-type: none"> <li>Scope, plan, coordinate and execute Market trial/Industry testing</li> </ul>	Monthly from Jan/Feb 22	<ul style="list-style-type: none"> <li>Test managers, Test Analysts</li> </ul>	<ul style="list-style-type: none"> <li>Test plan</li> <li>Test cases</li> <li>Test data</li> </ul>
Specialist Workshops	<ul style="list-style-type: none"> <li>Discuss and consider key concepts and/or implications associated to a specific topic e.g.:               <ul style="list-style-type: none"> <li>UFE settlement, reporting and management                   <ul style="list-style-type: none"> <li>Concepts and mechanics</li> <li>Obligations, Participant and AEMO</li> </ul> </li> <li>MCPI (if requested)                   <ul style="list-style-type: none"> <li>Obligations, population requirements</li> </ul> </li> </ul> </li> </ul>	As required	<ul style="list-style-type: none"> <li>Participant and AEMO SMEs</li> </ul>	<ul style="list-style-type: none"> <li>Content and meeting packs available prior to session, notes and other artefacts distributed to mailing list and published to AEMO's website</li> </ul>
Dedicated mailbox	<ul style="list-style-type: none"> <li>Provides a single point of contact to AEMO re the program               <ul style="list-style-type: none"> <li>Connect participants with the correct AEMO representative to assist with questions or suggestions</li> </ul> </li> </ul>	Working days/ Best efforts response	<ul style="list-style-type: none"> <li>As required</li> </ul>	<ul style="list-style-type: none"> <li>Distribution of program information</li> <li>Two-way exchange of information/feedback</li> <li>Confidential email exchanges between AEMO and participants</li> </ul>
One-on-one meetings	<ul style="list-style-type: none"> <li>Provide:               <ul style="list-style-type: none"> <li>An opportunity for Participants to raise specific matters with AEMO confidentially</li> <li>AEMO an opportunity to understand Participant Readiness</li> </ul> </li> </ul>	As requested/required	<ul style="list-style-type: none"> <li>Applicable Participant resources and AEMO</li> </ul>	<ul style="list-style-type: none"> <li>Confidential discussion</li> </ul>
Q&A Sessions	To ensure Participants have an opportunity to ask questions as required	TBD		