

Five-Minute Settlement Program: Program Consultative Forum 11

AEMO 5MS Program Team

FRIDAY 7 JUNE 2019 AEMO OFFICES: LEVEL 22, 530 COLLINS STREET, MELBOURNE LEVEL 2, 20 BOND STREET, SYDNEY LEVEL 9, 99 GAWLER PLACE, ADELAIDE LEVEL 10, 10 EAGLE STREET, BRISBANE DIAL IN: 02 9037 0069 ACCESS CODE: 574 009 028 MEETING PASSWORD: 94265777

PLEASE NOTE THIS MEETING WILL BE RECORDED FOR THE PURPOSE OF PREPARING MINUTES

Agenda

| NO. | TIME | AGENDA ITEM | RESPONSIBLE | | |
|--------|-------------------|---|-----------------------|--|--|
| Prelin | ninary Matters | | | | |
| 1 | 10.00am – 10.10am | Welcome, introduction, attendance and apologies | Chris Muffett (AEMO) | | |
| 2 | 10.10am – 10.20am | Minutes and actions from previous meeting | Chris Muffett (AEMO) | | |
| Matte | rs for Noting | | | | |
| 3 | 10.20am – 10.40am | Program update | Sonja Nigmann(AEMO) | | |
| 4 | 10.40am – 10.50am | Industry risks & issues | Chris Muffett (AEMO) | | |
| 5 | 10.50am – 11.00am | Change request update | Chris Muffett (AEMO) | | |
| 6 | 11.00am – 11.10am | Procedures Workstream update | Blaine Miner (AEMO) | | |
| 7 | 11.10am – 11.20am | Systems Workstream update | Hamish McNeish (AEMO) | | |
| 8 | 11.20am – 11.30am | Readiness Workstream update | Greg Minney (AEMO) | | |
| 9 | 11.30am – 11.40am | Stakeholder update | Monica Morona (AEMO) | | |
| Matte | rs for Discussion | | | | |
| 10 | 11.40am – 12.00pm | Global Settlement recap & integration approach | Chris Muffett (AEMO) | | |
| 11 | 12.00pm – 12.20pm | Industry & market testing approach | Tui Grant (AEMO) | | |
| 12 | 12.20pm – 12.40pm | Cutover and transition approach | Blaine Miner (AEMO) | | |
| Other | Business | | | | |
| 13 | 12.40pm – 12.50pm | General questions | Chris Muffett (AEMO) | | |
| 14 | 12.50pm – 1.00pm | Forward meeting plan | Chris Muffett (AEMO) | | |



Minutes and actions from previous meeting

Chris Muffett

Actions

| ITEM | ΤΟΡΙϹ | ACTION REQUIRED | RESPONSIBL E | STATUS |
|--------|---|---|---------------------|---|
| 8.9.1 | Matters for Discussion – Recap from Executive Forum | Provide further info on cost recovery to the PCF and EF | Peter Carruthers | Completed. Consultation to commence in July 2019. |
| 9.7.2 | Readiness Workstream | Consider nominations for Readiness Working Group ahead of formal establishment | PCF members | Completed. AEMO to advise participants in mid-June. |
| 9.9.2 | Industry timelines | Provide more definition in regard to aligning schedules and proposed start date of market trials | Graeme Windley | Completed. Definitions updated in Meeting #11 pack. Aligning schedules will be a part of the RWG workstream and reported back to PCF at appropriate time, as per RWG timeframes. |
| 10.2.1 | Cost recovery | AEMO to include a milestone for cost recovery consultation process. | Chris Muffett | Completed. Will be included as a Level 1 milestone for completion of cost recovery – 3rd Quarter 2020 |
| 10.3.1 | Systems Workstream | AEMO to provide an update to the PCF regarding metering technical specifications following the 20 May SWG at the June PCF, as relates to the delay to Metering Package 2 publication. | Hamish McNeish | Completed. To be discussed as part of Systems Workstream Update |

Actions

| ITEM | TOPIC | ACTION REQUIRED | RESPONSIBLE | STATUS |
|---------|-------------------------|--|--------------------------------|--|
| 10.3.2 | Risks and Issues | AEMO to include B2B consequential impacts to the 5MS Industry Risks and Issues register. | Graeme Windley | Completed. Included in updated register |
| 10.5.1 | Procedures | AEMO to include a risk on the 5MS Industry Risks and Issues register that the 5MS/GS implementation rule change could trigger consequential procedure changes. | Graeme Windley | Completed. Included in updated register |
| 10.8.1 | Readiness Workstream | Participants to provide comments on the RWG TORs via 5ms@aemo | PCF Participants | Completed. |
| 10.8.2 | Readiness Workstream | AEMO to send out a formal call for nomination for the RWG via email, outlining the relevant skills and knowledge required. | Greg Minney / Monica Morona | Completed. |
| 10.8.3 | Readiness Workstream | Participants to provide RWG nominations | PCF Participants | Completed. AEMO to advise participants in mid- June. |
| 10.11.1 | General questions | AEMO to email to SWG and Dispatch FG seeking information on the merits / benefits and costs of pre-dispatch | Chris Muffett | Completed. |



Program update

Sonja Nigmann

Program Update

- Overall
 - AEMO program status of Green
 - 4 x new milestones available for endorsement available for reporting today
- Procedures Workstream
 - Overall Green, a couple of documents delayed but no overall impact
 - Currently two procedure consultations are open for submissions
- Metering Workstream
 - AEMO Internal Some elements of the technical design will extend by 2 weeks to continue analysis that optimises performance, usability and cost. No impact to subsequent milestones. Will be reviewed with PCF.
 - Delay in delivery of MSATS technical spec and File Format & Load process documentation, as a result of Procedures Metering Package 2 delay. Scope of Metering Level 2 milestones adjusted accordingly.
 - B2M via eHub technical guide was released 31 May
- Dispatch Workstream
 - New IT Wholesale & Settlements Manager Sammy Wainrit, welcome Sammy. He has replaced Mal Borschman, effective from Monday 3 June.
 - AEMO Internal Internal work on track. System Testing has begun for developed work packages
- Settlements Workstream
 - AEMO Internal Internal work on track. System Testing has begun for developed work packages.
- Decelia e e \Mericetre e e

Milestone Management

• Two new Level One Milestones for endorsement

| #ID | Milestone | | Description | Target Date |
|-------|--|------------|--|-------------|
| L1-15 | 5MS Drafting Amendments determined by AEMC | Regulatory | AEMC publish final determination and rule on 5MS & GS implementation | 31-Aug-2019 |
| L1-16 | 5MS Cost Recovery approach finalised | Regulatory | AEMO is to have finalised and published the cost recovery approach for the 5MS & GS rule changes | 30-Sep-2020 |

• Two new Dispatch Level Two Milestones for endorsement

| #ID | Leve I | Workstre am | Milestone | Description | Target Date |
|------------|-----------|----------------|---|---|-------------|
| L2- D12 | 2 | Dispatch | Final Technical Specifications for Package 4 published by AEMO | Technical Specification for changes to Pricing (and Miscellaneous) as a result of 5MS and GS available to participants. | 31-Jul-2019 |
| L2- D13 | 2 | Dispatch | Final Technical Specifications for Package 5 published by AEMO | Technical Specification for changes to the full data model as a result of 5MS and GS available to participants. | 31-Jan-2020 |

- Ond wetering Edver Two winestone enange in scope (as endorsed by the Ovvo)

| #ID | Lev el | Workstr eam | Milestone | Description | Target Date | Status | Notes |
|-----------|-----------|----------------|--|--|-----------------|--------|--|
| L2- M3 | 2 | Retail | Final Technical Specifications for Packages 2 published by AEMO | Technical Specification for changes to Transition, Meter Data Load – MDFF, B2M via API as a result of 5MS and GS available to participants. | 31-Jul- 2019 | | Scope adjustment – B2M via API now part Package 2 (not package 1) |

Level 1 Milestones - Status Report



| | Key Miles | stones (Program) | | | |
|-----------------------|-----------|---|-------------|---------------|---|
| | ID | Milestone | Target Date | Expected Date | Status |
| | L1-1 | 5MS Drafting Amendments submitted to AEMC | 20-Mar-2019 | 15-Mar-2019 | Completed, however recent Procedure work has uncovered additional changes which are required. A further milestone will be defined for the additional changes. |
| Milestone complete | L1-11 | All AEMO workstream development commenced | 23-May-2019 | 23-May-2019 | Completed |
| Milestone on track | L1-2 | IEC Approves B2B Procedures | 01-Jul-2019 | 01-Jul-2019 | Completed |
| Milestone at risk | L1-15 | 5MS Drafting Amendments determined by AEMC | 31-Aug-2019 | 31-Aug-2019 | |
| Milestone not | L1-16 | 5MS Cost Recovery approach communicated | 30-Sep-2019 | 30-Sep-2019 | |
| achieved | L1-12 | 5MS Staging environment live | 01-Dec-2019 | 01-Dec-2019 | |
| Critical Dependency | L1-3 | AEMO publishes NEM Procedures | 01-Dec-2019 | 01-Dec-2019 | |
| | L1-7 | Market Readiness Strategy Published by AEMO | 20-Jan-2020 | 20-Jan-2020 | |
| | L1-13 | AEMO Internal Development Completed | 30-Jun-2020 | 30-Jun-2020 | |
| | L1-14 | Market Participants Readiness for Market Trials | 30-Nov-2020 | [30-Nov-2020] | |
| | L1-8 | Participant Market Trials commence | 01-Dec-2020 | [01-Dec-2020] | |
| | L1-9 | Participant Market Trials conclude | 31-May-2021 | [31-May-2021] | |
| | L1-10 | Metering Accreditation Complete | 31-May-2021 | [31-May-2021] | |
| | L1-4 | 5MS & UFE Market Go Live | 01-Jul-2021 | 01-Jul-2021 | |
| | L1-5 | GS Market Go Live | 06-Feb-2022 | 06-Feb-2022 | |
| | L1-6 | Mandatory 5MS Meter Data Delivery | 01-Dec-2022 | 01-Dec-2022 | |

Level 2 Milestones – Metering

| Dor | nain | Initi | iative | | 2019 | | | | |)20 | | Dec Jan Feb Mar Apr May Jun Jul Aug Sept Oct No | | | |
|-----|------------------------|--------|------------|--------------------------------|---------------|-----------------|-----------------|-----------|-----------------|-----------|----------------------------|---|-------------------------------------|---------------|-------------|
| | | | | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Met | ering | | | Jan Feb Mar | Apr May Jur | | Oct Nov Dec | | Mar Apr May Jun | | L2-M9 L2- M12- M1 | | | Jul Aug Sept | Oct Nov Dec |
| | · | | Kev Mi | lestones (Pr | | | | | _, . , _ , _ | | | | | | |
| | | | | Milestone | ogranij | | | | Target Date | Expected | Date Statu | IS | | | |
| | Milestone com | | | AEMO interna complete (inte | | solution – Soli | ution Design | | 31-May-2019 | 17-Jun-20 | elem perfo | ents of tech ormance, usa | nical design in ability and cost | n relation to | |
| ł | Milestone on tri | IACK | | Final Technica AEMO | al Specificat | tions for Pack | age 1 publish | ed by | 30-Jun-2019 | 30-Apr-20 | with | package 2 F | | | |
| Ĭ | Milestone not achieved | | | Final Technica AEMO | al Specificat | tions for Pack | ages 2 publis | hed by | 31-Jul-2019 | 31-Jul-20 | 19 | | | | |
| | Critical Depen | idency | | Final Technica AEMO | al Specificat | tions for Pack | age 3 publish | ed by | 31-Aug-2019 | 31-Aug-2 | 019 | | | | |
| | | | | Software Drop Environment | o for Packag | ges 1 & 2 in 5 | MS Staging | | 01-Dec-2019 | 01-Dec-2 | 019 | | | | |
| | | | L2-M6 | Agreement on | requireme | nts for Accrec | litation & Marl | ket Trial | 31-Mar-2020 | [31-Mar-2 | 2020] | | | | |
| | | - | L2-M7 | AEMO interna | I Metering s | solution – Buil | d complete (i | nternal) | 30-Jun-2020 | 30-Jun-20 |)20 | | | | |
| | | - | L2-M8 | Software Drop | o for Packag | ge 3 in 5MS S | taging Enviro | nment | 31-Jul-2020 | 31-Jul-20 | 20 | | | | |
| | | | | AEMO interna (internal) | I Metering s | solution – Go | Live complete | Э | 31-Oct-2020 | [31-Oct-2 | 020] | | | | |
| | | | L2- M10 | New MDFF fo | rmat accep | ted by AEMO | | | 01-Nov-2020 | [01-Nov-2 | 2020] | | | | |

Level 2 Milestones - Dispatch

| Domair | | Initiative | 2019 | | | | 2020 | | | | 2021 | | | | |
|----------|---|------------|--------------------------------|-----------------------------|---------------------|--------------|---------|----------------|--------------|---|--------------|----------------|--------------|-------------|--|
| | | | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | |
| Dispatch | | | lan Eah Ma | r Apr May Jun | D12 | L2-D3 | | L2-D5 L2-D4 | lui Aug Soot | A 700 400 400 400 400 400 400 400 400 400 | | L2-D9 D10- | 111 Aug Sool | Oct Nov Doc | |
| | | Kay | | | | | | | Jui Aug Depi | | | | Jui Aug Jepi | | |
| | | ID | Miles | es (Prograr tone | n <i>)</i> | | Targe | t Date | Expected | Date S | tatus | _ | _ | | |
| | | L2-D | 1 Final | Technical Sp shed by AEM | | or Package 1 | | | 2-Apr-201 | | Completed | | | | |
| Miles | Milestone complete Milestone on track Milestone at risk | | | Technical Sp shed by AEM | | or Package 2 | 2 31-Ju | l-2019 | 31-Jul-20 | 19 | | | | | |
| | | | | Technical Sp shed by AEM | | or Package 2 | 2 31-Ju | I-2019 | 31-Jul-20 | 19 N | lew Mileston | e (as per 7 Ju | une) | | |
| _ | tone not achie | | L2-D3 Software D Staging En | | Packages 1,2 ent | 2 & 3 in 5MS | 29-No | ov-2019 | 29-Nov-2 | 019 | | | | | |
| Critic | al Dependeno | cy L2-D | | Technical Sp shed by AEM | | or Package 2 | 2 31-Ja | n-2020 | 31-Jan-20 |)20 N | lew Mileston | e (as per 7 Ju | une) | | |
| | | L2-D | | vare Drop for lonnent | Package 4 in | 5MS Stagin | g 15-Ma | ay-2020 | 15-May-2 | 020 | | | | | |
| | | L2-D | 4 Deve | lopment com | oleted (intern | al) | 31-Ma | ay-2020 | 31-May-2 | 020 | | | | | |
| | | L2-D | 6 UAT | completed (in | ternal) | | 30-No | ov-2020 | 30-Nov-2 | 020 | | | | | |
| | | L2-D | 7 Mark | et Trial prepa | ration comple | eted | 30-Nc | ov 2020 | [30-Nov 2 | 2020] | | | | | |
| | | L2-D | 8 Mark | et Trial prepa | ration comple | eted | 30-No | ov 2020 | [30-Nov 2 | 2020] | | | | | |
| | | L2-D | 9 5-mir | Bidding Pha | sed Go Live | Begins | 01-Ap | or-2021 | [01-Apr-2 | 021] | | | | | |
| | | | 10 Mark | et Trial conclu | ıde | | 31-Ma | ay-2021 | [31-May-2 | 2021] | | | | | |
| | | 120 | 11 20 m | in Ridding no | longor accor | | | 1.2021 | 01 101 20 | 21 | | | | | |

Level 2 Milestones – Settlements

| Domain Initiativ | | Initiative | ē | | 20 | 19 | | | 2021 | | | | | | | |
|------------------|---------------|------------|--------|-----------|--|----------------|----------------|---------------|-------------------------|-------------|--------------|-------------|-------------------|--------|----------|-------------|
| | | | | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | | Q3 | Q4 |
| | | | lan | - Ech Mar | Apr. Moy Jup | Jul Aug Soot | L2-S1 L2-S3 | ₹Ţ. | L2-S5 L2-S7 L2-S5 | lul Aug Sop | Coct Nov Dec | lon Fob Mar | 12- 12- 12- | | Aug Sont | Oct Nov Doc |
| | | | | | s (Program | | | | Api way Juli | Jui Aug Sep | | | Api iviay | | Aug Sept | Oct Nov Dec |
| | | | ID | Milesto | | 1) | | | | Targe | t Date | Expected I | Date | Status | | |
| | | | L2-S1 | Final T | echnical Spe | ecifications f | or Package | 1 published b | y AEMO | 15-C | ct-19 | 15-Oct-19 |) | | | |
| | | | L2-S2 | Softwa | re Drop for F | Package 1 | | | | 01-N | ov-19 | 01-Nov-19 | Э | | | |
| | Milestone co | mplete | L2-S3 | Final T | Final Technical Specifications for Package 2 published by AEMO | | | | | 15-D | ec-19 | 15-Dec-19 | Э | | | |
| | Milestone on | track | L2-S4 | Final T | echnical Spe | ecifications f | or Package | 3 published b | y AEMO | 31-Ja | an-20 | 31-Jan-20 |) | | | |
| | Milestone at | risk | L2-S8 | Market | t Trials for re | allocations | | | | 13-M | lar-20 | [13-Mar-2 | 0] | | | |
| | Milestone no | t achieved | L2-S6 | Softwa | re Drop for F | Package 2 ir | n 5MS Stagir | ig Environme | Environment 16-Mar-20 | | | 16-Mar-20 |) | | | |
| | Critical Depe | ndency | L2-S12 | | cations Go L | | | <u> </u> | | | pr-20 | [01-Apr-20] | | | | |
| | | | L2-S7 | | | | EMS Stagin | a Environmo | | | · | | | | | |
| | | | | | | | | ig Environme | | | lay-20 | 15-May-20 | | | | |
| | | | L2-S5 | | pment comp | • | nal) | | | | lay-20 | 31-May-20 | | | | |
| | | | L2-S9 | UAT co | ompleted (int | ternal) | | | | 16-C | ct-20 | 16-Oct-20 |) | | | |
| | | | L2-S10 | Market | t Trial prepar | ation comple | eted by parti | cipants | | 30-N | ov-20 | [30-Nov-2 | 0] | | | |
| | | | L2-S11 | Market | t Trial prepar | ation comple | eted by AEM | 0 | | 30-N | ov-20 | [30-Nov-2 | 0] | | | |
| | | | L2-S13 | Market | t Trials concl | ude | | | | 31-N | lay-21 | [31-May-2 | 21] | | | |



Industry risks & issues

Chris Muffett

Summary

- Updated register included in meeting pack
- 2 x risks added:
 - Unexpected impacts to B2B Procedures
 - Consequential impact from 5MS/GS implementation amendments
- Risk/issue register is published on 5MS PCF page: <u>https://www.aemo.com.au/Electricity/Nat</u> ional-Electricity-Market-NEM/Five-<u>Minute-Settlement/Program-</u> <u>Management/Program-Consultative-Forum</u>
- Propose to do a full review of risks/issues in the July meeting



Change request update

Chris Muffett

Change Requests currently under consideration

| CR# | Title | Objective | Status |
|----------|--|--|--|
| CR0 1 | Calculation Engine Certification | Implementation of an independent certification process for the settlement calculation engine, to improve confidence in settlement results | As discussed at Settlement Focus Group, AEMO is currently scoping |
| CR0 4 | Pre-Dispatch | Enhancements to 5-minute Pre-dispatch, to provide improved market information in response to 5MS and the changing generation mix | Raised through 5MS Dispatch Focus Group, and seeking quantifiable benefits/impacts from participants AEMO outcome to be provided to July PCF |
| CR0 7 | Reconciliation reporting | Opportunities to provide additional metering/settlement data to improve reconciliation | Reconciliation Workshop identified 4 areas of opportunity, which AEMO is now considering |
| CR1 4 | Enhancements to RERT | Implement changes to accommodate rule change for settlement of RERT | Currently being scoped, with minimal impact expected |
| CR1 5 | Mandatory Restrictions | Reducing scope of changes in light of review | Currently considering approach – as discussed in Procedures update |
| CR1 6 | Intervention Compensation Settlement | Implement changes to accommodate rule change for Intervention Compensation | Currently being scoped, with minimal impact expected 16 |



Procedures workstream update

Blaine Miner

Procedures workstream status (Level 3 milestones)

| | Pre-con | sultation | Co | onsultatior | ו | |
|--|---------------|-------------------|-----------------------|--------------------|--------------------|-----------------|
| 5 MINUTE SETTLEMENT | | | TIMING | | | CONTENT |
| PROCEDURES TRACKING | HLIA | PWG Engagement | Consultation paper | Draft documents | Final documents | Package content |
| METERING | | | | | | |
| 1. Metering - Metering Data & Metrology | Jul-18 | Jul-18 | Sep-18 | Jan-19 | Mar-19 | |
| 2. Metering - MSATS and SLPs | Jul-18 | Dec-18 & Mar-19 | Apr-19 | Aug-19 | Sep-19 | |
| 3. Metering - Miscellaneous* | Jul-18 | Feb-19 | n/a | Jun-19 | Jul-19 | |
| B2B Procedures - B2B file size | n/a | Feb-19 | n/a | n/a | n/a | |
| SETTLEMENTS | | | | | | |
| SRA | Jun-18 | Jul-18 | n/a | Jul-18 | Aug-18 | |
| SRA round #2 | Jun-18 | Feb-19 | Mar-19 | Jun-19 | Aug-19 | |
| TNSP | Feb-19 | Feb-19 | n/a | Apr-19 | Jun-19 | |
| Estimation | Aug-18 | Aug-18 | Nov-18 | Feb-19 | Apr-19 | |
| Reallocations | Dec-18 | Dec-18 | n/a | Dec-18 | Feb-19 | |
| Miscellaneous | Oct-18 | Oct-18 | Dec-18 | Mar-19 | May-19 | |
| Prudentials | Aug-18 | Sep-18 | Apr-19 | Jun-19 | Aug-19 | |
| DISPATCH | | | | | | |
| 2. Dispatch - Spot market - Rules consultation | Sep-18 | Oct 18 ongoing | Jan-19 | Jun-19 | Aug-19 | |
| 2. Dispatch - Spot market - For comment* | Sep-18 | Oct 18 ongoing | n/a | Jul-19 | Aug-19 | |
| 3. Dispatch - Pricing - Rules consultation | Aug-18 | Aug 18 ongoing | Aug-18 | Sep-18 | Nov-18 | |
| 3. Dispatch - Pricing - For comment* | Aug-18 | Aug 18 ongoing | n/a | May-19 | Jun-19 | |
| 4. Dispatch - Miscellaneous* | Jan-19 Feb-19 | | n/a | | | |
| POWER SYSTEM OPS | | | | | | |
| 1. Operations - Miscellaneous* | ТВА | Apr 19 ongoing | n/a | n/a | Oct-19 | |

TIMING Started and on track Started late Overdue

| CONTENT |
|---------------|
| No issues |
| Issues |
| Severe issues |

Consultations - Metering

5MS Metering package 2

- Consultation commenced on 20 May 2019
- First stage submissions due 24 June 2019
- Final Report and procedures scheduled for publication 30 Sept 2019
- <u>http://aemo.com.au/Stakeholder-Consultation/Consultations/Five-Minute-Settlement---</u> <u>Metering-Procedure-Changes---Package-2?Convenor=AEMO%20NEM</u>

5MS Metering package 3

- Non-rules consultation, AEMO will share mark-ups for comment with industry
- Expected release is late June 2019

Information sheet

- High level information on metering package #1 (complete) and progressive consultation approach for metering packages #2 and #3
- <u>http://aemo.com.au/-/media/Files/Electricity/NEM/5MS/Procedures-Workstream/Stakeholder-Consultation/Metering-package-2/5MS-GS---Metering-Fact-Sheet.pdf</u>

Metering Consultations Overview

- Package 1
 - 5MS Only
 - Contained 5 procedures all with an effective date of 1 July 2021
 - Met Part A, Met Part B, MDFF Spec, Meter Data Provision and Glossary & Framework
- Package 2 Co-consultation
 - ICFs
 - Contains 8 procedures with an effective date of May 2020
 - 5MS/GS/Changes in the delivery of metering data to AEMO
 - Contains 12 procedures with various effective dates
 - 4 with an effective date of Dec 2020
 - To allow for transitional periods for changes in the delivery of metering data to AEMO
 - 7 with an effective date of Feb 2022
 - 1 with an effective date of Late 2019

So How Does It All Fit Together?

| Legend | |
|--------------------|--|
| Package 1 - 5MS | |
| Package 2 - ICFs | |
| Package 2 - 5MS/GS | |

| | Effective Date | | | | | |
|---|----------------|--------|---------|--------|--------|--|
| Procedure | 2019 | May-20 | Dec-20* | Jul-21 | Feb-22 | |
| Metrology Part A | | v6.05 | | v7.0 | v7.1 | |
| Metrology Part B | | v6.1 | | v7.0 | v7.1 | |
| MDFF Specification | | | v2.1 | v2.0 | | |
| Meter Data Provision | | | | v2.0 | | |
| Glossary & Framework | | | | v3.0 | v3.1 | |
| MDM Procedures | | | v4.0 | | | |
| MDM Format & Upload Process | | | v2.0 | | | |
| NMI Procedure | | | | | v7.0 | |
| CATS | | v4.8 | | | v5.0 | |
| WIGS | | v4.8 | | | v5.0 | |
| RoLR Processes Part A | | | | | v2.0 | |
| SLP MDP | | v1.8 | v2.0 | | | |
| SLP MP | | v1.4 | | | | |
| SLP ENM | | v1.1 | | | | |
| Exemption - Meter Install. Malfunctions | | v1.1 | | | | |
| Exemption - Data Storage | v1.0 | | | | | |

Consultations – settlements & prudentials

Auction Participation Agreement

- Consultation commenced on 22 March 2019
- First stage submissions closed 27 May
- Final Report and procedures scheduled for publication on 5 August
- <u>http://aemo.com.au/Stakeholder-Consultation/Consultations/Five-Minute-Settlement---Auction-Participation-Agreement</u>

NEM Settlement Revision Policy

- Final report and procedure published on 13 May
- <u>http://aemo.com.au/Stakeholder-Consultation/Consultations/Five-Minute-Settlement---NEM-Settlement----NEM-Settlement----NEM-Settlement----NEM-Settlement----NEM-Settlement----NEM-Settlement----NEM-Settlement----NEM-Settlement----NEM-Settlement----NEM-Settlement----NEM-Settlement----NEM-Sett</u>

Transmission Network Service Provider (TNSP) Negative Settlements Residue Procedure

- Consultation commenced on 1 April, not a Rules consultation document
- Submissions due 3 June
- Final report and procedures scheduled for publication 14 June
- <u>http://aemo.com.au/Stakeholder-Consultation/Consultations/Five-Minute-Settlement---NEM-TNSP-Negative-Settlements-Residue-Procedure</u>

Credit Limit Procedures

- Consultation commenced on 12 April
- First stage submissions closed 23 May
- Final report and procedures scheduled for publication 16 August
- <u>http://www.aemo.com.au/Electricity/National-Electricity-Market-NEM/Five-Minute-Settlement/Procedures-</u>

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Procedures workstream meetings

- Next PWG scheduled for Tuesday 11th June:
 - Update on power system operations
 - Debrief on reconciliation support workshop
 - Metering package #2 and #3
- Focus groups:
 - Past: Reconciliation support workshop was held Wednesday, 22 May 2019, Melbourne
 - Future: Metering focus group, Friday 14 June, Melbourne

Mandatory restrictions under five-minute settlement

 AEMO is considering the approach to the mandatory restrictions restrictions (MR) and whether to keep the regime status quo i.e.
 i.e. operate mandatory restrictions on a 30-minute basis rather than than a 5-minute basis from 1 July 2021

• Context:

- MR have never been used, jurisdictions have provided funding in support support of RERT
- MR framework is currently under review as part of the AEMC's Investigation into intervention mechanisms and system strength in the NEM
- Benefits:
 - reduce system changes/costs, particularly if the investigation recommends that MR are changed or repealed
- Procedure impact: Minor terminology changes to <u>Mandatory</u> <u>Restrictions Offers procedure</u> (SO_OP_3713).



Systems Workstream update

Hamish McNeish

Systems Update – Systems Consultation

 In response to stakeholder feedback a number of changes have been made to improve the SWG information
 Elve-Minute Settlement Systems Dispatch and Operations Consultation (146 KB, pdf)

SWG Consultation

- A new consultation webpage has been added, covering:
 - Workstream functions
 - Current status
 - Not Commenced
 - HLIA (High-Level Impact Assmnt)
 - Draft Tech Spec
 - Final Tech Spec

| Specific Function | Documen | t Section(s) | | Consultation Status | Release Date | Feedback / Submissions Due | | |
|-------------------------------------|---------|--------------|--|------------------------|-----------------|----------------------------------|--------|--|
| | HLIA | | Tech Specs | | | | | |
| | Version | Section | Version | Section | | | | |
|) ransifion | 0.7 | 42 | FMMS 6MS Technical Specification | 81 | Closed | 2019 2019 | Closed | |
| | | | D.1 | | | | | |
| Bidding Lormat and Data Model | 07 | 43 | FMMS 5MS Technical Specification | 3.2 | Closed | 2 April 2019 | Closed | |
| | | 4.4 | | 5 | | | | |
| | | | 0.1 | 7.8.5 | | | | |
| | | | | 7.41 | | | | |

Systems Update – Technical Specification

- Technical Specifications
 - The 5MS Technical Specification
 Webpage includes a list of:
 - Expected publications
 - Content and links to milestones
 - Draft and final dates

| echnical occument | Content | 5tatus | Final Version Due | Last Release | SWG Related Level 2 Milestone | Comments |
|--|---|------------------|-------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| All2++ ipecification I+M32 and IEM12 Ieveloped in ne procedures ockage | MDFF format to support 5- minute meter data | Final | 30 Apr 19 | 30 Apr 2019 | 17 127 | Developed in the procedures package |
| MISATS Release Schedule & Technicai Specification | Transition MDFF and MDMF meter data load process Metering APIs | Not commenced | 01 Jul 19 | Draft expected in late May 19 | L2-W3 | Draft expected in late May 19 |
| | MBATS Browser Changes RM | Not commenced | 31 Aug 19 | | 12 1/4 | Disat expected in Jato May 10 |



System Update – SWG Schedule

- To help ensure information is clear:
 - Packages have been added the SWG Schedules to clarify the link to the L2 Milestones
 - Dates have been updated to match the L2 Milestones

| 5 MINUTE SETTLEMENT | | | | | TIMING | ì | | | | |
|-------------------------|----------|-------------|--------------------|----------------|-----------|-----------|--------|-------------|---------|------------|
| SYSTEMS TRACKING | Internal | Focus/Group | SWG | External | Draft | Final | User | 5MS Staging | Preprod | Production |
| | HLIA | | Engagement | HLIA | Tech Spec | Tech Spec | Guides | | | |
| DISPATCH AND OPERATIONS | | / | | | | | | | | |
| | | P. | ACKAGE 1 - Biddir | ng FTP and API | | | | | | |
| Transition | Aug-18 | Oct-18 | Aug-18 | Nov-18 | Dec-18 | 02-Apr-19 | Oct-19 | 29-Nov-19 | Nov-20 | Mar-21 |
| Bidding Data Model | Aug-18 | - | Sep-18 | Mar-19 | Dec-18 | 02-Apr-19 | Oct-19 | 29-Nov-19 | Nov-20 | Mar-21 |
| Bidding Format | Aug-18 | - | Sep-18 | Nov-18 | Dec-18 | 02-Apr-19 | Oct-19 | 29-Nov-19 | Nov-20 | Mar-21 |
| | | | PACKAGE 2 - Bid | ding Web UI | | | | | | |
| Bidding Web UI and APIs | Aug-18 | Nov-18 | Dec-18 | Jan-19 | Mar-19 | 31-Jul-19 | Oct-19 | 29-Nov-19 | Nov-20 | Mar-21 |
| | | PACKAG | E 3 - Dispatch, Pr | e-dispatch and | PASA | | | | | |

Systems Update

- Latest document releases:
 - 5MS Systems High-Level Impact Assessment (HLIA) 17th May
 - Includes updates on B2M via APIs and MSATS Browser changes
 - Feedback due 3rd June
 - MDFF Specification 20th May
 - Included in Procedures Metering Package 2
 - Feedback due 24th June
 - MDM format and Upload Process 20th May
 - Included in Procedures Metering Package 2
 - Feedback due 24th June



Readiness workstream update

Greg Minney

Work Stream Establishment

- Nominations for Work Group
 - Nominations received
 - Confirmation of nominations in progress
- Initial Work Group meeting
 - 25th June invitations to be distributed
- Proposed Engagement Priorities for Initial Working Group input (Attached)

Work Group Engagement – Initial Priorities

| Meeting | Date | Meeting Topics | Deliverables for Consultation | Draft Date | Deliverables Finalised (post Consultation) | Draft Date |
|-----------------|-----------|--|-------------------------------|------------------------|---|------------|
| Initial Meeting | June | Work Group Expectations Objectives of Market Readiness Scope of Readiness Work Stream and AEMO Approach Ground Rules for Work Group Interaction Deliverables / Timing and priority | | | | |
| Meeting 2 | July | Market Readiness Strategy Input Deliverables / Timing Feedback Transition Principles and Approach Input Testing Phases and Approach Interim Readiness Reporting Approach | Market Readiness Strategy | 30/08/2019 | | |
| Meeting 3 | August | Feedback on Transition Principles / Timing Market Trial Strategy Input Interim Readiness Reporting approach/ criteria/ timing | | 2/9/2019 27/09/2019 | | |
| Meeting 4 | September | Principles for Industry Readiness Reporting Initial Issues and Risks Workshop | | | Industry Test Strategy | 30/10/2019 |

5MS/GS Readiness





Stakeholder update

Monica Morona

Stakeholder Engagement Update

- Calendar: An annual calendar has been updated for June August for all 5MS Forum and Working Group meetings.
 - Calendar available online: <u>https://www.aemo.com.au/Electricity/National-Electricity-Market-NEM/Five-Minute-Settlement</u>
- Stakeholder Survey: Scheduled for June, AEMO will be undertaking a six monthly survey of 5MS stakeholders.
 - Outcomes of the survey will be presented the July PCF.
- Consultation Fortnightly Update: feedback noted that a section for upcoming consultation would also be of benefit.
- Program newsletter: The 5MS team will be sending out a regular Program overview email
 - The update will cover general 5MS & GS implementation activities and Program milestones/delivery.

Stakeholder Resources – Webpage Update

Focus on improving available information – particularly the website. Started with the Systems webpage. Focus on providing clarity for:

- Technical documentation and specification updates dates
- Consultation requirement and timeframes
- Linkages to milestones and other 5MS Program deliverables

5MS team are working to improve the information provided to industry as the Systems workstream moves towards finalisation and the Program transitions to Readiness and Implementation.

This includes:

- Stakeholder feedback surveys to understand industry needs
- Update Stakeholder Engagement and Communications Plan version 2.0
- Review of small participant engagement approach
- 5MS website review and update Systems Workstream main focus
Systems Webpage Update



7.11 9

Systems Webpage Update

Systems Dispatch & Operations - Consultation

| Specific Function | Workstream Stage | | | | Status Date | Feedback / Submissions Due | Relevant Level 2 Milestones | Systems Workstream Package | Procedures Workstream Package | Comments | | |
|--|---------------------|---------|------------|--|-------------|----------------------------------|-----------------------------------|----------------------------------|-------------------------------------|---|--|--|
| | 8 | HLIA | | Tech Specs | | 8 | | | a. | | | |
| | | Version | Sections | Version | Sections | | | | | | | 2 |
| Transition | Final (Proposal) | 0.7 | 4.2 | EMMS 5MS Technical Specification 0.1 | | Closed | 2 April 2019 | Closed | L2-D1 | Dispatch & Operations Package 1: Bidding FTP and API | | Proposed Tech Specs subject to review and adoption by Readiness workstream |
| Bidding Format and Data Model | Final Tech Spec | 0.7 | 4.3 4.4 | EMMS 5MS Technical Specification 0.1 | _ | Closed | 2 April 2019 | Closed | L2-D1 | Dispatch & Operations Package 1. Bidding FTP and API | Dispatch Package 1 Bids & Offers | |
| Bidding Web UI and APIs | Draft Tech Spec | 0.7 | N/A | EMMS 5MS Technical Specification 0.05 | 7.0.04 | Draft Tech Spac Closed | 1 March 2019 | Closed | L2-D2 | Dispatch & Operations Package 2 - Bidding Web UI | Dispatch Package 1 – Bids & Offers | Subject to prototyping |
| Dispatch schedule | Final Tech Spec | 0.7 | 4.7 | EMMS 5MS Technical Specification 0.1 | | Closed | 2 April 2019 | Closed | L2-D1 | Dispatch & Operations Package 3 - Dispatch, Pre- dispatch and PASA | Dispatch Package 1 – Bids & Offers | |

Systems Webpage Update



ELECTRICITY

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SYSTEMS TECHNICAL DOCUMENTS

In this section

-

Systems Workstream

Systems Working Group (SWG)

Systems lectinical Documents

Systems Technical Consultation

Overview:

The systems technical documentation provides the detail of the changes to AEMO's market facing systems These documents are expected to provide the information required to allow industry to understand AEMO's IT systems changes and for industry or vendors to make the required changes to their own systems.

The technical specifications are being produced in stages, allowing progressive release and consultation on the 5 minute and global settlement changes. The following table provides the current status of these documenta

For more information on Systems consultation activities and timelines click here for the Systems Consultation page.

Dispatch and Operations, Settlements and Metering

| Taehnioal Documen* | Content | Final Version Due | Status | Last Release | SWG Related Level 2 Milestone | Comments |
|-------------------------------------|-------------------|-------------------------|--------|-----------------|--|--------------------------------|
| OMS Systems Lligh-Leve Impact | Relait Systems | 30 Dev 19 | Dreft | 17 Mey 2019 | N/A | The HLIA is a working document |
| Assessment | D spatch | | | | | updated |
| (HUA) | Systems | | | | | penodically as |
| | Operational | | | | | consultations |
| | Systems | | | | | and designa complete. |
| | Settlement | | | | | |
| | Systems | | | | | |

Dispatch and Operations

| | Content | | | | | |
|-----------|---------|--------|---------|---------|---------|----------|
| Technical | | Status | Final | Last | SWC | Commente |
| Document | | | Version | | Related | |
| | | | | Delegen | | |

Feedback Surveys

Consultation status updates: Have received feedback from the surveys from PCF, PWG, SWG and Reconciliation Workshop. Key themes include:

- Focus on Readiness and Cutover information and updates
- More information on Program interdependencies / timeframes
- AEMO to outline requirements and expectations for participation / feedback ahead of the meeting



Global Settlement recap & integration approach

Chris Muffett

Global settlement recap

- On 6 December 2018, the AEMC finalised a rule to implement Global Settlement
- Global Settlement is an alternative methodology for settling within a distribution area, that will replace settlement-by-difference
 - This will remove any inequity between retailers, and provide visibility of the Unaccounted For Energy (UFE(within distribution areas.
- More information is provided in the Global Settlement fact sheet: <u>http://www.aemo.com.au/-/media/Files/Electricity/NEM/5MS/Program-Information/2018/5MS_What-is-global-settlement.pdf</u>

Global settlement implementation timeline



Key areas of impact

- Several procedures are impacted, and are being consulted on as part of the metering and settlements packages
- Changes to AEMO systems are required, across both retail and wholesale systems
- Additional data is required:
 - NSPs/MDPs are required to provide information on non-contestable unmetered loads
 - MDPs are required to provide metering data for all connection points, using the data delivery process currently being consulted on
- AEMO will begin publication of UFE from 1 July 2021, although there will be no financial impact from the allocation of UFE
 - UFE allocation will become financial from 6 February 2022
- GS will take effect on 6 February 2022 through a change to participant roles

GS integration approach

- Global settlement is being implemented in parallel with Five-Minute Settlement, with AEMO systems being developed to handle both arrangements
- Key functionality will be delivered as part of the combined cutover and transition arrangements, but with switches to control:
 - Calculation and publication of UFE to be activated for periods after 1 July 2021
 - Financial allocation of UFE to be activated for periods after 6 February 2022
 - Treatment of all distribution connection points as 2nd tier (i.e. settle globally) activated by a change to role standing data on 6 February 2022
- Global settlement arrangements will be exercised during the market trial, and potentially will involve switching between current and global settlement arrangements.



Industry & market testing approach

Tui Grant

Market Trial Approach

- There will be a number of go live dates for the program, each requiring participants to asses the changes and engage in AEMO testing as their business interests dictate.
- Testing will be a mix of Informal, Invitation and Formal Market Trials. Each is a key component of Participant readiness
 - Supported by Industry staging environment and individual participant programs
- Focus of testing is on process interaction between market participants
 - Communication between participants
 - Key market processes
- Key processes and flows will be planned into cycles with data preparation agreed between scenario participants as part of test planning
- AEMO will consolidate participant reported issues and completion statistics for overall readiness assessment
 - Participant self assessment

5MS Potential Market Testing – Retail

• Participants

- MPB FRMP
- LNSP ENM
- MDP

Invitation for market trial for participants impacted

- Go Live: MDM, MDFF
 - Ability for AEMO to receive MTRD transactions
 - New MSATS screens and reports

| Core Function | Key Elements | Critical Tests | Effort | Systems Impacted |
|------------------|--|--|--------|---------------------|
| Metering | MDFF files with 30 minute read and 15 minute content | MTRD transactions are successfully validated for all data streams | Medium | MDM |
| Metering | MDMT files continue to be able to be received and processed successfully | Existing files continue to be supported and processed with out error | Small | MDM |
| Metering | Meter Data screens | Verify meter data screens are able to display correct data received in either format | Small | MSATS |
| Metering | RM reports | Verify the RM metering reports produce the correct output for participants | Small | MDM |

5MS Potential Market Testing – Retail

• Participants

- MPB FRMP
- LNSP ENM
- MDP

• Open invitation for full market trial for participants impacted

- Go Live: 5 minute data
 - 5 Minute Data

| Core Function | Key Elements | Critical Tests | Effort | Systems Impacted |
|------------------|---------------------------------------|--|--------|---------------------|
| Metering | MDFF files with 5 minute read content | MTRD transactions are successfully validated (reconfiguring from 30and 15 minute to 5) | Medium | MDM |

5MS Potential Market Testing – Settlements

- Participants
 - Wholesale Generators

FRMP

Bass Link

Open invitation for full market trial for participants impacted

- Go Live: 5 minute settlement
 - New settlements with 5 minute reads

| Core Function | Key Elements | Critical Tests | Systems Impacted |
|---------------|--------------------------|--|------------------|
| Settlements | New Invoice layout | Produce invoice from the new system | Settlements |
| Settlements | new reports | Provide reports/files for participants to consume and verify | Settlements |
| Settlements | additional data produced | Provide reports/files for participants to consume and verify | Settlements |
| Settlements | Go Live | Invoice for the go live period with a mix of 5 and 1/2 hourly data | Settlements |

5MS Potential Market Testing – Dispatch and Bidding

- Participants
 - Wholesale Generators
 - Bass Link

Open invitation for full market trial to participants impacted

- Go Live: 5 minute bidding
 - New API's and screens
 - all remaining functionality
 - Reporting etc

| Core Function | Key Elements | Critical Tests | Systems Impacted |
|------------------|---|---|------------------|
| | | | |
| Dispatch | Any report associated with dispatch | Participants running reports to confirm able to download and content | Bidding |
| Bidding | Submission interfaces - API , FTP and Web | Enter new 5 minute bids for new periods and existing half hour periods | Bidding |
| Bidding | Simulate cutover | Simulate the cut over date so participants can verify what will occur on 1 st July | All |
| Bidding | New bidding format | Enter new 5 minute bids for new periods and existing half hour periods | Bidding |



Cutover & transition approach

Greg Minney

Transition and Cutover Approach

- AEMO to develop Transition and Cutover approach options
 - Scope includes: AEMO IT Systems Releases, Participant Systems, Physical Metering Upgrades, Data population and update, Participant and AEMO responsibilities, Market commencement (5MS / GS)
 - Assessment of benefits/ disadvantages of alternate approaches
 - Transition Considerations (attached slide)
- Engage Industry via RWG (July / August) for input
- Transition and Go Live Strategy for consultation (Sept)
- Finalise Strategy (Jan 2020)
- Transition Plan(s) to support implementation of agreed strategy
 - Identified cutovers with detailed cutover plans
 - Expected transition activities and participant / AEMO responsibilities
 - Monitoring of progress against agreed transition plan

Draft Transition and Cutover considerations

- Rule mandated capabilities and timings
- Early release of Capability to support participant preparation
 - Testing and proving environments
 - Production capability
- Minimise number of participant required upgrades
- Market confidence in Settlement Process
- Separate internal AEMO Platform Upgrade from 5 MS Market Start
- Timeframes and capability to support meter upgrades (type 1,2,3,4*, 7) before 1 July and GS metering population requirements
- Internal Business readiness to support platforms and Market Operation
- Industry proving and Market Trial Timeframe and approaches
- Pre Production releases for participant testing prior to upgrade of internal AEMO systems
- Reflect business cycles during transition period
- Metering Accreditation updates in line with MDP system and process upgrades



General questions

Chris Muffett

Further information

- AEMO 5MS Program contacts:
 - Graeme Windley, 5MS Program Manager
 - Chris Muffett, 5MS Business Lead
 - Emily Brodie, 5MS Procedure Lead
 - Greg Minney, 5MS Readiness Manager
 - Jim Agelopoulos, 5MS Retail Systems Lead
 - Sammy Wainrit, 5MS Wholesale Systems Lead
 - Peter Carruthers, 5MS Business Advocate
 - Monica Morona, 5MS & GS Stakeholder Engagement
- Contact details:
 - 5MS email: <u>5ms@aemo.com.au</u>
 - 5MS webpage: <u>http://www.aemo.com.au/Electricity/National-</u> <u>Electricity-Market-NEM/Five-Minute-Settlement</u>



Forward meeting plan

Chris Muffett

Upcoming meetings

Meetings and forum dates:

http://www.aemo.com.au/Electricity/National-Electricity-Market-NEM/Five-Minute-Settlement

| | | | | | JUI | NE | | | | | | JU | LY |
|----|----|----|----|----|-----|----|----|----|----|----|----|----|----|
| Su | Мо | Tu | We | Th | Fr | Sa | Su | Мо | Tu | We | Th | Fr | Sa |
| 26 | 27 | 28 | 29 | 30 | 31 | 1 | 30 | 1 | 2 | 3 | 4 | 5 | 6 |
| 2 | 3 | 4 | 5 | 6 | 7 | 8 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 9 | 10 | 11 | 12 | 13 | 14 | 15 | 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 16 | 17 | 18 | 19 | 20 | 21 | 22 | 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 23 | 24 | 25 | 26 | 27 | 28 | 29 | 28 | 29 | 30 | 31 | 1 | 2 | 3 |
| 30 | 1 | 2 | 3 | 4 | 5 | 6 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |

| Forums/Working Groups |
|------------------------|
| Executive (EF) |
| Program Consult. (PCF) |
| Procedures (PWG) |
| Systems (SWG) |
| Readiness (RWG) |
| |

| Focus Groups |
|----------------------|
| Dispatch |
| Metering |
| Settlements |
| Reconciliation |
| Other |
| Information Sessions |

National Public Holiday State Public Holiday



Appendix

Appendix 1 – Level 1 & 2 milestones

Level One Milestones – Description

| #ID | Milestone | | Description | Original Target Date | Status |
|-------|--|------------|--|----------------------|-------------|
| L1-1 | 5MS Drafting Amendments submitted to AEMC | Regulatory | Issues with current drafting collated and submitted back to the AEMC by AEMO. | 20-Mar-2019 | Completed |
| L1-2 | IEC Approves B2B Procedures | Regulatory | The IEC must have consulted and recommended to AEMO any changes to the B2B procedures. | 01-Jul-2019 | Completed |
| L1-3 | AEMO publishes NEM Procedures | Regulatory | The approved 5MS and GS changes to NEM Procedures are completed and published on the AEMO website. | 01-Dec-2019 | Mandated |
| L1-4 | 5MS & UFE Market Go Live | Regulatory | Industry settles electricity at five-minute intervals. UFE reported to market. | 01-Jul-2021 | Mandated |
| L1-15 | 5MS Drafting Amendments determined by AEMC | Regulatory | AEMC publish final determination and rule on 5MS & GS implementation | 31-Aug-2019 | Provisional |
| L1-16 | 5MS Cost Recovery approach finalised | Regulatory | AEMO is to have finalised and published the cost recovery approach for the 5MS & GS rule changes. | 30-Sep-2020 | Provisional |
| L1-5 | GS Market Go Live | Regulatory | NEM Market Settlements operation commences using Global Settlements. | 06-Feb-2022 | Mandated |
| L1-6 | Mandatory 5MS Meter Data Delivery | Regulatory | Five-minute reads are mandatory from all new and replacement meters. | 01-Dec-2022 | Mandated |

| #ID | Milestone | | Description | Original Target Date | Status |
|-------|--|---------------------|--|----------------------|-------------|
| L1-7 | Market Readiness Strategy Published by AEMO | Readiness | A completed Market Readiness strategy is published on the AEMO website. | 20-Jan-2020 | Firm |
| L1-14 | Market Participants Readiness for Market Trials | Readiness | All Market Participants are ready for the commencement of 5MS Market Trials. | 30-Nov-2020 | Provisional |
| L1-8 | Participant Market Trials commence | Readiness | Initial 5MS Market Trial commences. | 01-Dec-2020 | Provisional |
| L1-9 | Participant Market Trials conclude | Readiness | Final Market Trial completes. | 31-May-2021 | Provisional |
| L1-10 | Metering Accreditation Complete | Readiness | MPs and MDPs who are delivering 5-min data for 1 July 2021 have been accredited as part of the market readiness process. | 31-May-2021 | Provisional |
| | | | | - | |
| L1-11 | All AEMO workstream development commenced | System Delivery | All internal workstreams will have commenced development to deliver the 5MS and GS solutions. | 23-May-2019 | Completed |
| L1-12 | 5MS Staging environment live | System Delivery | The 5MS Staging environment is available to Participants, who can interact with deployed 5MS and GS code. | 01-Dec-2019 | Provisional |
| L1-13 | AEMO Internal Development Completed | Systems Delivery | All AEMO internal system development completed. | 30-Jun-2020 | Provisional |

Level Two Milestones – Metering (External)

| #ID | Level | Workstream | Milestone | Description | Date | Status |
|--------|-------|------------|--|---|-------------|-------------|
| L2-M1 | 2 | Retail | AEMO internal Metering solution – Solution Design complete (internal) | Solution Design phase for new AEMO Meter Data Management (MDM) and Profiling Allocation Engine (PAE) complete. | 31-May-2019 | Firm |
| L2-M2 | 2 | Retail | Final Technical Specifications for Package 1 published by AEMO | Technical Specification for changes to MDFF NEM12 NEM13 as a result of 5MS and GS available to participants. | 30-Apr-2019 | Complete |
| L2-M3 | 2 | Retail | Final Technical Specifications for Packages 2 published by AEMO | Technical Specification for changes to Transition, Meter Data Load – MDFF, B2M via API as a result of 5MS and GS available to participants. | 31-Jul-2019 | Firm |
| L2-M4 | 2 | Retail | Final Technical Specifications for Package 3 published by AEMO | Technical Specification for changes to the MSATS Browser (LVI) and MSATS Report changes as a result of 5MS and GS available to participants. | 31-Aug-2019 | Firm |
| L2-M5 | 2 | Retail | Software Drop for Packages 1 & 2 in 5MS Staging Environment | Software deployed into the 5MS Staging environment for Meter Data Load – MDFF and B2M via API available for participant testing. | 01-Dec-2019 | Firm |
| L2-M6 | 2 | Retail | Agreement on requirements for Accreditation & Market Trial | Program agreement of the Accreditation requirements and process, and on market testing requirements and process. | 31-Mar-2020 | Provisional |
| L2-M7 | 2 | Retail | AEMO internal Metering solution – Build complete (internal) | Build phase for new AEMO Meter Data Management (MDM) and Profiling Allocation Engine (PAE) complete | 30-Jun-2020 | Firm |
| L2-M8 | 2 | Retail | Software Drop for Package 3 in 5MS Staging Environment | Software deployed into the 5MS Staging environment for MSATS Browser (LVI) and MSATS Report enhancements and available for participant testing. | 31-Jul-2020 | Firm |
| L2-M9 | 2 | Retail | AEMO internal Metering solution – Go Live complete (internal) | Go Live date for new AEMO Meter Data Management (MDM) and Profiling Allocation Engine (PAE) complete | 31-Oct-2020 | Provisional |
| L2-M10 | 2 | Retail | New MDFF format accepted by AEMO | AEMO deploys MDFF capable software to PROD, and all market participants can begin submitting files in the new MDFF format. | 01-Nov-2020 | Provisional |
| L2-M11 | 2 | Retail | Market Trial preparation completed by participants | All market participants who are required to submit five-minute meter reads are ready for market trials | 30-Nov-2020 | Provisional |
| L2-M12 | 2 | Retail | Market Trial preparation completed by AEMO | AEMO has deployed all relevant software to the 5MS pre-Production environment and is ready to deliver the agreed Market Trial scenarios | 30-Nov-2020 | Provisional |
| L2-M13 | 2 | Retail | Market Trials conclude | All relevant Market Participants have completed Market Trials to submit five- minute read data. | 31-May-2021 | Provisional |

Level Two Milestones – Dispatch (External)

| #ID | Level | Workstream | Milestone | Description | Date | Status |
|--------|-------|------------|---|--|-------------|-------------|
| L2-D1 | 2 | Dispatch | Final Technical Specifications for Package 1 published by AEMO | Technical Specification for changes to Dispatch, Pre-dispatch P30/7DAY, ST PASA, Bidding Data Model and Bidding Format as a result of 5MS and GS available to participants. | 2-Apr-2019 | Firm |
| L2-D2 | 2 | Dispatch | Final Technical Specifications for Package 2 published by AEMO | Technical Specification for changes to the Bidding Web UI and APIs as a result of 5MS and GS available to participants. | 31-Jul-2019 | Firm |
| L2-D12 | 2 | Dispatch | Final Technical Specifications for Package 4 published by AEMO | Technical Specification for changes to Pricing (and Miscellaneous) as a result of 5MS and GS available to participants. | 31-Jul-2019 | [Firm] |
| L2-D3 | 2 | Dispatch | Software Drop for Packages 1,2 & 3 in 5MS Staging Environment | Software deployed into the 5MS Staging environment for Dispatch, Predispatch P30/7DAY, ST PASA, Bidding Data Model and Bidding Format, Bidding Web UI and APIs and Predispatch P5. | 29-Nov-2019 | Firm |
| L2-D13 | 2 | Dispatch | Final Technical Specifications for Package 5 published by AEMO | Technical Specification for changes to the full data model as a result of 5MS and GS available to participants. | 31-Jan-2020 | [Firm] |
| L2-D5 | 2 | Dispatch | Software Drop for Package 4 in 5MS Staging Environment | Software deployed into the 5MS Staging environment for RERT, Trading Price / Price Revision, Administrated Pricing and CPT, Suspension Pricing, Negative Residue Management, data model for Dispatch | 15-May-2020 | Firm |
| L2-D4 | 2 | Dispatch | Development completed (internal) | All AEMO internal development work has completed for the Dispatch stream | 31-May-2020 | Firm |
| L2-D6 | 2 | Dispatch | UAT completed (internal) | All AEMO internal UAT has completed for the Dispatch stream | 30-Nov-2020 | Firm |
| L2-D7 | 2 | Dispatch | Market Trial preparation completed | All market participants who are required to submit 5MS bids and offers are ready for market trials | 30-Nov 2020 | Provisional |
| L2-D8 | 2 | Dispatch | Market Trial preparation completed | AEMO has software deployed to pre-production environment and is ready to deliver the agreed Market Trail scenarios | 30-Nov 2020 | Provisional |
| L2-D9 | 2 | Dispatch | 5-min Bidding Phased Go Live Begins | Participants can begin submitting 5-min bids to the market | 01-Apr-2021 | Provisional |
| L2-D10 | 2 | Dispatch | Market Trial conclude | Market Trial scenarios related to dispatch have been completed | 31-May-2021 | Provisional |
| L2-D11 | 2 | Dispatch | 30-min Bidding no longer accepted by AEMO | All Wholesale market Participants now submitting five-minute bids and offers to AEMO | 01-Jul-2021 | Mandatory |

Level Two Milestones – Settlements (External)

| #ID | Level | Workstream | Milestone | Description | Date | Status |
|--------|-------|-------------|---|---|-------------|-------------|
| L2-S1 | 2 | Settlements | Final Technical Specifications for Package 1 published by AEMO | Technical Specification for changes to Reallocation as a result of 5MS and GS available to participants. | 15-Oct-2019 | Firm |
| L2-S2 | 2 | Settlements | Software Drop for Package 1 | Software deployed into the 5MS Staging environment for Reallocations. | 01-Nov-2019 | Firm |
| L2-S3 | 2 | Settlements | Final Technical Specifications for Package 2 published by AEMO | Technical Specification for changes to Settlements and Billing as a result of 5MS and GS available to participants. | 15-Dec-2019 | Firm |
| L2-S4 | 2 | Settlements | Final Technical Specifications for Package 3 published by AEMO | Technical Specification for changes to Prudentials as a result of 5MS and GS available to participants. | 31-Jan-2020 | Firm |
| L2-S5 | 2 | Settlements | Development completed (internal) | All AEMO internal development work has completed for Settlements stream | 31-May-2020 | Firm |
| L2-S6 | 2 | Settlements | Software Drop for Package 2 in 5MS Staging Environment | Software deployed into the 5MS Staging environment for Settlements and Billing. | 16-Mar-2020 | Firm |
| L2-S7 | 2 | Settlements | Software Drop for Package 3 in 5MS Staging Environment | Software deployed into the 5MS Staging environment for Estimations and Prudentials. | 15-May-2020 | Firm |
| L2-S8 | 2 | Settlements | Industry Testing for Reallocations | Required market participants have completed industry testing for the upgraded reallocations web portal. | 13-Mar-2020 | Provisional |
| L2-S9 | 2 | Settlements | UAT completed (internal) | All AEMO internal UAT has completed for Settlements stream | 30-Nov-2020 | Firm |
| L2-S10 | 2 | Settlements | Market Trial preparation completed by participants | All market participants who will receive Wholesale settlement invoicing are ready for market trials. | 30-Nov 2020 | Provisional |
| L2-S11 | 2 | Settlements | Market Trial preparation completed by AEMO | AEMO has deployed all relevant software to the 5MS pre-Production environment and is ready to deliver the agreed Market Trial scenarios. | 30-Nov-2020 | Provisional |
| L2-S12 | 2 | Settlements | Reallocations Go Live | AEMO has deployed reallocation software to the PROD environment and 5-minute reallocation requests are enabled. | 01-Apr-2020 | Provisional |
| L2-S13 | 2 | Settlements | Market Trials conclude | All relevant Market Participants have passed the Market Trial for Settlements | 31-May-2021 | Provisional |