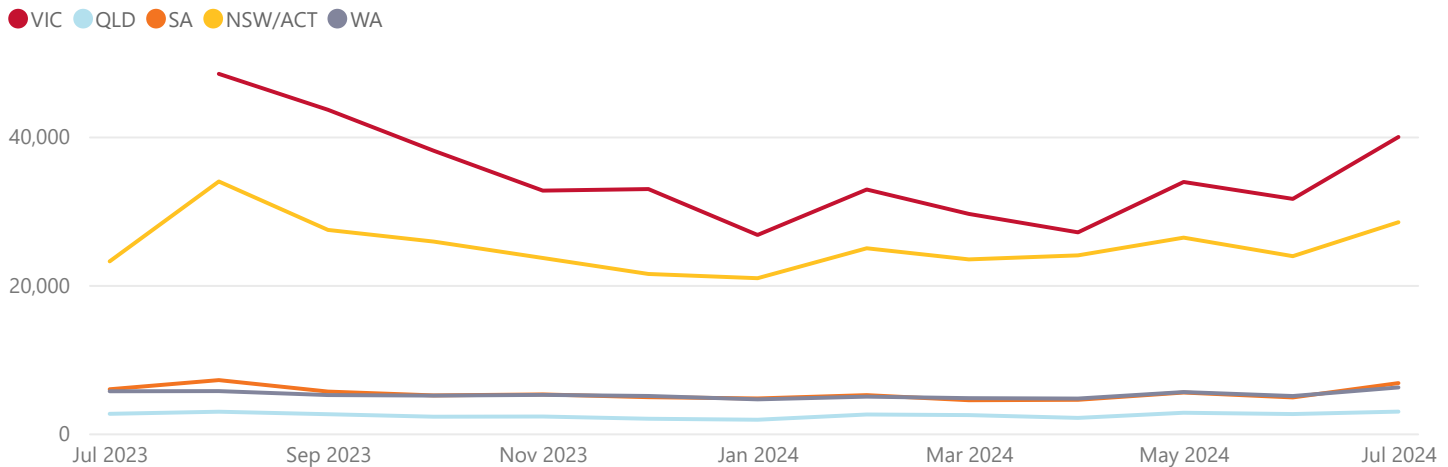


The following statistics pertain to the retail gas markets of New South Wales & Australian Capital Territory, Queensland, South Australia Western Australia and Victoria for the reporting period ending July 2024.

The report contains statistics providing trends of consumer transfers between retailers for each of the gas markets.

Monthly Customer Transfers

The graph represents the volume of consumer transfers for each month in the respective markets over a 13 month rolling window. The transfer statistics in the table are based on the number of consumer transfers that have completed in AEMO's market systems.



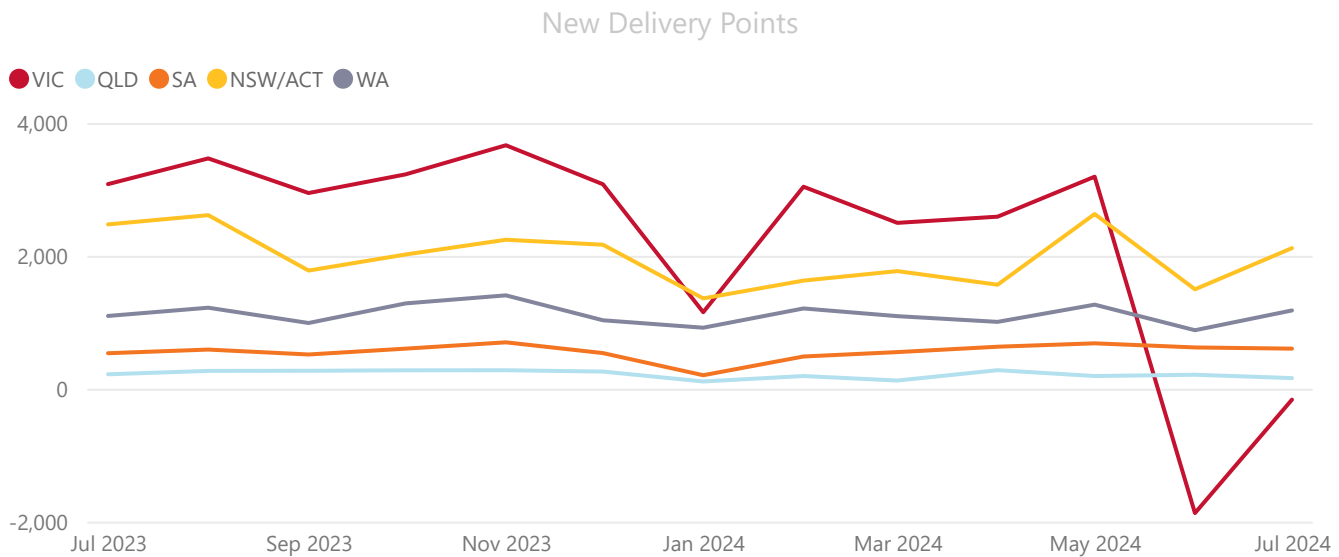
	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
VIC	48,435	43,594	38,083	32,707	32,915	26,733	32,856	29,568	27,085	33,871	31,591	39,932	
QLD	2,635	2,919	2,582	2,247	2,272	1,971	1,839	2,545	2,464	2,086	2,779	2,605	2,933
SA	5,944	7,177	5,632	5,115	5,249	4,877	4,706	5,153	4,467	4,524	5,503	4,844	6,774
NSW/ACT	23,175	33,937	27,410	25,841	23,630	21,476	20,906	24,938	23,440	23,984	26,371	23,874	28,449
WA	5,674	5,696	5,162	5,091	5,186	5,041	4,584	4,949	4,746	4,692	5,568	5,033	6,191

The transfer statistics in the table represents the percentage of transfers for each jurisdiction over the last 12 months.

Jul-23	VIC	QLD	SA	NSW/ACT	WA
% of total MIRNs churned in the last 12 months	18%	12%	13%	17%	8%

Monthly New Delivery Points Registered in Market Systems¹

The graph represents the volume of new delivery (or supply points) for each month that are registered in AEMO’s market systems in the respective markets over a 13 month rolling window.



	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
VIC	3,080	3,467	2,946	3,227	3,665	3,078	1,152	3,041	2,497	2,590	3,192	-1,871	-163
QLD	218	269	271	278	279	259	110	192	124	280	192	211	161
SA	535	590	516	604	699	537	204	486	552	633	684	622	604
NSW/ACT	2,474	2,613	1,779	2,021	2,243	2,168	1,360	1,628	1,771	1,566	2,630	1,497	2,117
WA	1,096	1,220	990	1,285	1,406	1,031	919	1,209	1,093	1,007	1,266	881	1,179

The table represents the total number of MIRNs / DPIs in each jurisdiction at the end of the reporting month:

	VIC	QLD	SA	NSW/ACT	WA
Total MIRNs / DPIs	2,327,024	234,257	500,923	1,779,087	819,609

1. The drop in monthly new delivery points in VIC from Jun-24 is due to a distributor updating their meter supply point count methodology which now aligns with other distributors (clause 2.9.7 of VIC RMP). The count is made up of all gas sites that are either commissioned or decommissioned with a physical meter installed. The mentioned distributor previously provided this count regardless of whether a physical meter was installed (decommissioned MIRNs without physical meters were included in the count), resulting in a larger proportion of gas sites.