Gas Statement of Opportunities (GSOO) survey changes

28 February 2024

Forecasting Reference Group Meeting

Energy.forecating@AEMO.com.au

Purpose and agenda

The purpose of this presentation is to *inform* the FRG of changes to the published GSOO timeline and to the GSOO survey for distribution businesses for the 2025 GSOO onwards, in accordance with Section 3.3 of the current *GSOO procedures* (version 0.1,15 February 2023)

Today's agenda includes

- Background
- Proposed changes

Timing	Relevant topic	Responsible
Nov 23 FRG	Draft 2024 gas forecasts	AEMO, FRG
Feb – July 24	Amendments to GSOO Procedures consultation	AEMO, Stakeholders
Today	**2025 GSOO changes**	**AEMO, FRG**
21 Mar 24	2024 GSOO publication	AEMO
Feb 24 - Mar 25	2025 GSOO process	AEMO

Background

- AEMO is seeking information that will inform analysis of gas consumption trends, particularly electrification, from the 2025 GSOO onwards
- The information (Complete MIRN listing) is being requested of gas distribution businesses via a change to their existing GSOO survey
- The information is already collected by distribution businesses in accordance with state *Retail Market Procedures*
- The change to the existing GSOO survey will enable AEMO to access this information
- The timing of the revised GSOO survey requires changes to the published GSOO timeline, to enable analysis to take place prior to commencement of forecast development for the 2025 GSOO and beyond

Proposed changes – change to existing GSOO survey

- A revised GSOO survey will be issued to gas distribution businesses in order to obtain additional information in relation to MIRN locations
- The revised GSOO survey will be issued over two rounds
- In the first round, AEMO will request from distribution businesses, access to the Complete MIRN listing file. The form of this request will likely be an email
- In the subsequent round, AEMO will issue a GSOO survey to distribution businesses in relation to customer and connection information, as per previous GSOOs.
- There are no changes to existing surveys issued to other GSOO reporting entities.

Proposed changes – GSOO timeline

- Revised GSOO survey process will commence Feb/ March
  'First round' will request MIRN location information
- Revised GSOO survey process will continue in Aug
  'Subsequent round' will request customer and connection information, as per previous GSOOs.

Current published GSOO timeline

Proposed GSOO timeline to be published