Insert Company Logo

|  |
| --- |
| Draft determination – Participant response packMSATS ProcedureS:Consumer Administration and Transfer Solution (CATS) Procedure Principles and Obligations Version 4.6 Procedure for the Management of Wholesale, Interconnector, Generator and Sample (WIGS) NMIs Version 4.6 Participant: [insert name here]Submission Date: [insert date here] |
|  |  |

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# Proposed Changes

This section lists the changes proposed by participants or by AEMO since the last completed consultation MSATS Procedures:

* Section 4.1 covers the proposed changes to the CATS Procedure Version 4.5
* Section 4.2 covers the proposed changes to the WIGS Procedure Version 4.5

NOTE: All proposed additions to the MSATS Procedures are highlighted in red colour text and are underlined. All proposed deletions from the MSATS Procedures are highlighted in red strike through text. Example: ~~Reference.~~

## Proposed Changes to the CATS Procedure

| Item | ICF or Change ID | Description | Participant Comments |
| --- | --- | --- | --- |
| 1 |  | **PROPOSED / REQUESTED CHANGES** |  |
| 1.1 | ICF\_002 | The following proposed solution refers to the listed scope item ICF\_002 - Post PoC Updates to MSATS Procedures – Objections raised by Tango Energy identified above:Section 9. Change Retailer Embedded Networks **9.8. Objection Rules**The ‘Yes’ Roles specified in Table 9‑B may Object using the Objection Codes indicated against their Roles within the Objection Logging Period specified in Table 9-A.**Table 9‑B – Objection Rules\*\*****CR 1080 – Change Retailer – Child NMI**

| **Objection Code** | **NMI Class** | **Jur’n** | **FRMP** | **LR** | **MDP** | **MPB** | **RoLR** | **RP** | **LNSP** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | ALL | ALL | - | - | - |  | Yes | Yes |  |  | - | - |  | - | - | - |
| NOTAPRD | ALL | ALL | - | - | - | Yes | - | - | - | - | - | - | - | - | - | - |
| BADPARTY | ALL | ALL | - | - | - | - | - | - | - | - | - | - | Yes | - | - | - |
| ~~LARGE~~ | ~~NSW~~ | ~~Yes~~ |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| ~~LARGE~~ | ~~NSW~~ | ~~Yes~~ |
| NOACC | SMALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| CONTRACT | LARGE | ALL | - | - | - | - | - | - | - | - | - | - | - | Yes | - | - |

**CR 1081 – Change Retailer – Child NMI – Retrospective Align Meter Rd**

| **Objection Code** | **NMI Class** | **Jur’n** | **FRMP** | **LR** | **MDP** | **MPB** | **RoLR** | **RP** | **LNSP** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | SMALL | ALL | - | - | - |  | Yes | Yes |  |  | - | - |  | - | - | - |
| BADPARTY | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | Yes | - | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - | - | - | Yes | - | - | - | - | - | - | - | - | - | - |
| DATEBAD | SMALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| RETRO | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| CONTRACT | LARGE | ALL | - | - | - | - | - | - | - | - | - | - | - | Yes | - | - |

**CR 1082 – Change Retailer Child – Retrospective: Long Term/Error**

| **Objection Code** | **NMI Class** | **Jur’n** | **FRMP** | **LR** | **MDP** | **MPB** | **RoLR** | **RP** | **LNSP** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| DATEBAD | ALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |
| BADMETER  | ALL | ALL | - | - | - |  | Yes | Yes |  |  | - | - |  | - | - | - |
| BADPARTY | ALL | ALL | - | - | - | - | - | - | - | - | - | - | Yes | - | - | - |
| ~~LARGE~~ | ~~NSW~~ | ~~Yes~~ |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| ~~LARGE~~ | ~~NSW~~ | ~~Yes~~ |
| NOTAPRD | ALL | ALL | - | - | - | Yes | - | - | - | - | - | - | - | - | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| RETRO | SMALL | NSWSAVIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| CONTRACT | LARGE | ALL | - | - | - | - | - | - | - | - | - | - | - | Yes | - | - |

**CR 1083 – Change Retailer Child NMI – Move-In**

| **Objection Code** | **NMI Class** | **Jur’n** | **FRMP** | **LR** | **MDP** | **MPB** | **RoLR** | **RP** | **LNSP** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | ALL | ALL | - | - | - |  | Yes | Yes |  |  | - | - |  | - | - | - |
| BADPARTY | ALL | ALL | - | - | - | - | - | - | - | - | - | - | Yes | - | - | - |
| ~~LARGE~~ | ~~NSW~~ | ~~Yes~~ |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| ~~LARGE~~ | ~~NSW~~ | ~~Yes~~ |
| NOTAPRD | ALL | ALL | - | - | - | Yes | - | - | - | - | - | - | - | - | - | - |
| NOACC | SMALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |
| CONTRACT | LARGE | ALL | - | - | - | - | - | - | - | - | - | - | - | Yes | - | - |

**CR 1084 – Change Retailer Child NMI – Move-In – Retrospective**

| **Objection Code** | **NMI Class** | **Jur’n** | **FRMP** | **LR** | **MDP** | **MPB** | **RoLR** | **RP** | **LNSP** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | ALL | ALL | - | - | - |  | Yes | Yes |  |  | - | - |  | - | - | - |
| BADPARTY | ALL | ALL | - | - | - | - | - | - | - | - | - | - | Yes | - | - | - |
| ~~LARGE~~ | ~~NSW~~ | ~~Yes~~ |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| ~~LARGE~~ | ~~NSW~~ | ~~Yes~~ |
| NOTAPRD | ALL | ALL | - | - | - | Yes | - | - | - | - | - | - | - | - | - | - |
| DATEBAD | ALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |
| NOACC | SMALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |
| CONTRACT | LARGE | ALL | - | - | - | - | - | - | - | - | - | - | - | Yes | - | - |

\*\* N = New Role, C = Current Role. |  |
| 1.2 | ICF\_002 | The following proposed solution refers to the listed scope item ICF\_002 - Post PoC Updates to MSATS Procedures – Objections raised by Tango Energy identified above:Section 18.7 Maintain Metering – Advanced Metering Installation Details - Objection Rules**18.7 Objection Rules**The ‘Yes’ Roles specified in Table 18-B may Object using the Objection Codes indicated against their Roles within the Objection Logging Period specified in Table 18-A.**Table 18‑B– Objection Rules\*\*****CR 3080 – Advanced Change Metering Installation Details**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | ROLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | Yes | - | - | - | - | - | - | - |

**CR 3081 – Advanced Change Metering Installation Details – Retrospective**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | ROLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | Yes | - | - | - | - | - | - | - |
| BADDATA | ALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |

\*\* N = New Role, C = Current Role**19.7 Objection Rules**The ‘Yes’ Roles specified in Table 19-B may Object using the Objection Codes indicated against their Roles within the Objection Logging Period specified in Table 19-A.Table 19‑B – Objection Rules\*\*CR 3090 – Advanced Exchange of Metering

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| N | C | N | C | N | C | N | C | N | C | N | C | N | C |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | Yes | - | - | - | - | - | - | - |

CR 3091 – Advanced Exchange of Metering – Retrospective

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| N | C | N | C | N | C | N | C | N | C | N | C | N | C |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | Yes | - | - | - | - | - | - | - |
| BADDATA | ALL | ~~NSW~~~~VIC~~~~SA~~ ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |

\*\* N = New Role, C = Current Role. |  |
| 1.3 | ICF\_002 | The following proposed solution refers to the listed scope item ICF\_002 - Post PoC Updates to MSATS Procedures – Objections raised by Tango Energy identified above:Section 31. CR6200/6210 Change Role – Change MDP**31.7 Objection Rules**The ‘Yes’ Roles specified in Table 31-B may Object using the Objection Codes indicated against their Roles within the Objection Logging Period specified in Table 31-A.**Table 31‑B – Objection Rules\*\*****CR 6200 – Change MDP**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Objection Code** | **NMI Class** | **Jur’n** | **FRMP** | **LR** | **MDP** | **MPB** | **RoLR** | **RP** | **LNSP** |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | - | - | - | - | - | - | - | - |
| NOTRESP | ALL | ALL | - | - | - | - | - | Yes | - | - | - | - | - | - | - | - |
| BADPARTY | LARGE | ALL | - | - | - | - | - | - | - | - | - | - | - | Yes | - | - |
| DATEBAD | ALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |

**CR 6210 – Change MDP – Retrospective**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Objection Code** | **NMI Class** | **Jur’n** | **FRMP** | **LR** | **MDP** | **MPB** | **RoLR** | **RP** | **LNSP** |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| DECLINED | ALL | ALL | - | - | - | - | Yes | - | - | - | - | - | - | - | - | - |
| NOTRESP | ALL | ALL | - | - | - | - | - | Yes | - | - | - | - | - | - | - | - |
| BADDATA | SMALL | NSWVICSA | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |
| BADDATA | LARGE | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |
| BADPARTY | LARGE | ALL | - | - | - | - | - | - | - | - | - | - | - | Yes | - | - |
| DATEBAD | ALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |

\*\* N = New Role, C = Current Role. |  |
| 1.4 | ICF\_002 | The following proposed solution refers to the listed scope item ICF\_002 - Post PoC Updates to MSATS Procedures – Objections raised by Tango Energy identified above:Section 4. CATS CODES AND RULES FOR A CHANGE REQUEST**4.7 Objection Codes**1. The Objection Codes defined in Table 4-D are the only basis on which Participants can Object to a Change Request.
2. The Objection Codes are applied to each Jurisdiction and each Change Reason Code in accordance with the Objection Rules

**Table 4-D Objection Codes**

|  |  |
| --- | --- |
| **Code** | **Description** |
| BADPARTY | Used by the MC when the MDP, MPB, or MPC nominated on a change of retailer request or change of role is incorrect as they are not the party appointed by the MC, or do not have the capability or capacity to operate in the Role proposed. |
| DATEBAD  | Used by the MDP for *meter installation* types 4A, 5 and 6 to inform the ~~FRMP that~~ initiating party the proposed date in the change of retailer or change of role request does not align with the date the Metering Reading is scheduled to be taken.Used by the Current FRMP, or MDP for retrospective change of *retailer* or change of role requests where one or both of the Proposed Change Date, or Actual End Date is incorrect. |

 |  |
| 1.5 | ICF\_002 | The following proposed solution refers to the listed scope item ICF\_002 - Post PoC Updates to MSATS Procedures – Objections raised by Tango Energy identified above:Section 36. CR6700/6701 - CHANGE MPB OR MPC OR BOTH – SMALL OR LARGE**36.7 Objection Rules**The ‘Yes’ Roles specified in Table 36-B may Object using the Objection Codes indicated against their Roles within the Objection Logging Period specified in Table 36-A.**Table 36‑B – Objection Rules\*\*****CR 6700 – Change MP****CR 6701 – Change MP – Retrospective**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Objection Code** | **NMI Class** | **Jur’n** | **FRMP** | **LR** | **MDP** | **MPB** | **RoLR** | **RP** | **LNSP** |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| DECLINED | ALL | ALL | - | - | - | - | - | - | Yes | - | - | - | - | - | - | - |
| NOTAPRD | ALL | ALL | - | - | - | - | - | - | - | - | - | - | - | - | - | Yes |
| DATEBAD | ALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - | - | - | - |

\*\* N = New Role, C = Current Role |  |
| 2 |  |  |  |
| 2.1 | Change ID\_003 | The following proposed solution refers to the listed scope item Change ID\_003 Enabling a NMI to be transferred on a greenfield site identified above:Section 4. CATS CODES AND RULES FOR A CHANGE REQUEST4.13 Read Type Codes**Table 4‑M** **– Read Type Codes**

|  |  |  |
| --- | --- | --- |
| Code | Name of code | Description of code |
| CR | Consumer Read | Available if approved by Jurisdictional policy. Advice from New FRMP to MC or MDP that the End User has agreed to transfer on a Meter Reading it provides. MDP/MPC is not required to undertake a Special Meter Reading.Applies to type 6 *metering installations*. |
| EI | Existing Remotely-Read Interval Meter | Advice from the New FRMP to the MDP that there is an existing remotely-read Interval Meter at the *connection point* and that the existing *meters* will continue to be used after the transfer.Applies to type 1 to 4 *metering installations* only. |
| ER | Estimated Read | Available if approved by Jurisdictional policy. Advice from the New FRMP to MDP that the End User has agreed to transfer on an Estimated Reading. No Meter Reading is required for this transfer. MDP is to provide an Estimated Reading in accordance with the *metrology procedure* and any other Jurisdiction requirements.Applies to type 4A, 5 and type 6 *metering installations*. |
| GR | Greenfield NMI | Used when the *NMI* being transferred is a greenfield *connection point* and has never had a *metering installation* physically installed at the *connection* *point* and the NMI Status is ‘G’. |
| NS | Next Scheduled Read Date(1) | Advice from New FRMP to MDP that the Proposed Change Date for the End User transfer is the NSRD, which is, therefore, a date in the future. No other Meter Reading is required.An acceptable date is a window that is up to 3 *business days* before or 2 *business days* after the published NSRD.If the date proposed by the New FRMP is not within this same window (i.e. up to 3 *business days* before or 2 *business days* after), the MDP must advise the FRMP that there is a problem with the date proposed within 2 days of receipt of the Data Request.If the *meter* is read outside this window, the MDP is not obliged to provide an Actual Change Date CR 1500.Applies to types 4A, 5 and type 6 *metering installations*. |
| PR | Previous Read Date(2) | Available if approved by Jurisdictional policy. Advice from the New FRMP to the MDP that the transfer is to occur on the previous Meter Reading.Applies to type 4A, 5 and type 6 *metering installations*. |
| RR | Next Read Date | Advice from New FRMP to MDP that the Proposed Change Date for the End User transfer is to be the date the *meter* is next read, which is, therefore, a date in the future. This code should be used if it is intended that the transfer is to occur on the date that the *meter* is read next, whenever that date is (i.e. the Proposed Change Date has no relevance).Applies to types 4A, 5 and type 6 *metering installations*. |
| SP | Special Read | Advice from New FRMP to MDP that the Proposed Change Date for the End User transfer is a date that does not align with the scheduled reading cycle. The MDP/MPC is to arrange for the Special Meter Reading.Applies to type 4A, 5 and type 6 *metering installations*. |
| UM | Unmetered Connection Point | Used when the *NMI* being transferred is an unmetered *connection point*. |

Note (1): There is no requirement to maintain the NSRD for *meters* that are remotely read. The NSRD will only be required for the type 4A, 5 and 6 *metering installations* where manual Meter Reading is necessary.Note (2): The previous Meter Reading date is not held by MSATS. The New FRMP would obtain this information from the End User. This Read Type Code is likely to be used with Change Reason Codes 1010 and 1081.1. The combinations of Read Type Codes, Metering Installation Type Codes and Change Reason Codes that can be valid, (provided the Read Type Code is allowed in a Jurisdiction), are specified in Table 4‑N. (The Metering Installation Type Code referred to here is the code for the existing metering record)

**Table 4‑N** **– Valid Combinations of Read Type Codes, Metering Installation Type Codes and Change Reason Codes**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | CR Code  | 1000 | 1010, 102X, 1040 except 1023 | 1030 | 1023 | All CR Codes |
|  | **Metering Installation Type Code**  | **BASIC** | **MRIM / MRAM** | **BASIC** | **MRIM / MRAM** | **BASIC** | **MRIM / MRAM** | **Not Applicable** | **COMMSx / VICAMI** | **UMCP** |
| **Read Type Code** | NS | Next Scheduled Read Date | Yes | Yes | No | No | No | No | No | No | No |
| RR | Next Read Date | Yes | Yes | No | No | Yes | Yes | No | No | No |
| SP | Special Read | Yes | Yes | No | No | Yes | Yes | No | No | No |
| ER | Estimated Read | Yes | Yes | Yes | No | Yes | Yes | No | No | No |
| CR | Consumer Read | Yes | No | No | No | No | No | No | No | No |
| PR | Previous Read Date | No | No | Yes | Yes | No | No | No | No | No |
| UM | Unmetered Connection Pt | No | No | No | No | No | No | No | No | Yes |
| EI | Existing Interval Meter | No | No | No | No | No | No | No | Yes | No |
|  | GR | Greenfield NMI | No | No | No | No | No | No | Yes | No | No |

Note: 1080 is the same as 1000, 1081 is the same as 1010, 1083 is the same as 1030, and 1084 is the same as 1040.Note: 102X refers to 1020, 1021, 1022, 1023, 1024, 1025, 1026, 1027, 1028 and 1029.Note: COMMSx refers to COMMS1, COMMS2, COMMS3, COMMS4, COMMS4C, COMMS4D.Note: No meter reading is required for a CR Code 1023  |  |
| 2.2 | Change ID\_003 | The following proposed solution refers to the listed scope item Change ID\_003 Enabling a NMI to be transferred on a greenfield site identified above:Section 8. CHANGE RETAILER – ERROR CORRECTIONS – SMALL NMIS**8.1 Application [1021 1022 1023 1024 1025 1026 1027 1028 1029]**Please note that the appropriate Change Request for a LARGE NMI is CR 1020 – Change Retailer – Retrospective – Long Term/Error (not SMALL[[1]](#footnote-1)). More information about this Change Request is provided in Section 7. Section 8 applies to the following Change Reason Codes:

|  |  |
| --- | --- |
| Change Reason Code | Description |
| 1021 – Error Correction – Missed CR1500 | Used where the proposed transfer date has been missed due to the MDP not being able to provide a corresponding Actual Change Date on the original Change Request (CR 1000, 1010, 1030 or 1040). |
| 1022 – Incorrect transfer date | Used where the MDP supplies an incorrect Actual Change Date and the original Change Request (CR 1000, 1010, 1030 or 1040) was Completed on the incorrect date. |
| 1023 – New NMI – Update/Correct FRMP on Greenfield Site | Used where the LNSP has nominated an incorrect retailer on a newly created *NMI* or a FRMP other than the FRMP who requested the Allocate NMI requests the supply to be connected. ~~This is limited to incorrect CR 2000, 2001, 2500, 2501 and the equivalent Embedded Network Codes~~. |
| 1024 – Transfer missed | Used where the New Retailer failed to initiate the transfer in time.Acceptable reasons for the use of this code are:* Where a Site has more than one *NMI* and not all of them were transferred. The error correction transaction will be used to transfer the other NMI(s) missed.
* Re-energisation of Site, with or without End User notification (End User request to *retailer*.)
 |
| 1025 – Transferred in Error | Used where the Current FRMP transferred the NMI in error and requests the New Retailer to transfer it back. A wrong NMI was selected by the Current FRMP to transfer. |
| 1026 – Cooled Off | Used where an End User signs a contract with a New Retailer. The End User then cancels the request within the Cooling-Off Period. New Retailer fails to withdraw the transfer request (transfer Pending) or was unable to do so (transfer Completed). |
| 1027 – Customer Moves Out on or before CR completion date | Used where a End User signs a contract with a New Retailer but moves out on or before the Change Request completion date (transfer date). |
| 1028 – Non-account holder signs contract | Used where a person other than the End User at a Site signs a contract with a New Retailer. The End User for the Site then discovers this and does not wish to transfer. |
| 1029 – Other Error Corrections (SMALL only) | Used to correct errors caused by Participant process or systems issues; for example, late processing of contractual paperwork by initiating Participant.These may be reasons other than those covered by CR 1021 – 1028. |

**8.2 Conditions Precedent**1. The *NMI* exists in MSATS.[[2]](#footnote-2)
2. The NMI Classification Code is SMALL. This section applies to the *metering installations* types 4, 4A, 5, 6, or 7.
3. The date of the transfer of *retailer* from the Current FRMP to the New FRMP will be the Actual Change Date.
4. The Actual Change Date is to be established in accordance with the Read Type Code submitted to MSATS by the New FRMP.

**8.3 Initiating Roles**A New FRMP may initiate a Change Request to effect a change of *retailer* in accordance with section 8.4.**8.4 FRMP Requirements**The New FRMP must:1. Obtain the NMI Checksum.
2. Confirm that the *NMI* is a valid *NMI* for the *connection point* prior to the Initiation of a Change Request.
3. Submit a Change Request to initiate the transfer of the End User from which the New FRMP has obtained Explicit Informed Consent.
4. Confirm that the *NMI* is a greenfield site and has never had a *metering installation* installed at the *connection point*.(applies to CR1023)
5. Populate the Change Request with the following information:

|  |  |  |
| --- | --- | --- |
| Change Reason Code | Participant transaction ID | *NMI* and NMI Checksum |
| Its Participant ID | Proposed Change Date | Read Type Code |

1. Nominate itself as the New FRMP

The New FRMP may:1. Populate the Change Request with the identity of the following Roles:

|  |  |  |
| --- | --- | --- |
| RP | MPB | MPC |
| MDP |  |  |

or leave this action to the New MC to complete.1. Populate the Change Request with:

|  |  |  |
| --- | --- | --- |
| Actual End Date |  |  |

1. For Retrospective Changes, nominate a Proposed Change Date in accordance with the Timeframe Rules.
2. Withdraw a change of retailer transaction request at any time until the transfer is Completed.

**8.5 MDP Requirements**Once the transfer has Completed, the MDP must set up the NMI suffix(s) so that they become active on the Actual Change Date if this data is not already provided or has changed except when a Greenfield site is transferred using a CR 1023.**8.6 MC Requirements**The MC must ensure MDP, MPC and MPB roles are correct and if not raise appropriate Change Request to update. Refer to section 30 to 37 for Change Request types for Role Changes.**8.7 Timeframe Rules**When preparing a Change Request, the New FRMP must choose, for the identified Change Reason Codes, a Proposed Change Date that lies between the Prospective Period and Retrospective Period, as shown in the Table 8-A.**Table 8‑A – Timeframe Rules****CR 1021 – Error correction – Missed CR1500****CR 1022 – Incorrect transfer date****CR 1023 – New NMI – ~~LNSP set up wrong retailer in MSATS~~ Update/Correct FRMP on Greenfield Site****CR 1024 – Transfer missed****CR 1025 – Transferred in error****CR 1026 – Cooled Off****CR 1027 – Customer moves out on or before CR completion date****CR 1028 – Non-account holder signs contract****CR 1029 – Other error corrections (SMALL only)**

|  |  |  |  |
| --- | --- | --- | --- |
| Objection Logging Period (*business day*s) | Objection Clearing Period (*business days*) | Retrospective Period (*business days)* | Prospective Period (*business days*) |
| 1 | 20 | 130 | 0 |

**8.8 Objection Rules**The ‘Yes’ Roles specified in Table 8-B may Object using the Objection Codes indicated against their Roles within the Objection Logging Period specified in Table 8-A.**Table 8‑B – Objection Rules\*\*****CR 1021 – Error Correction – Missed CR1500****CR 1022 – Incorrect transfer date**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | SMALL | ALL |  |  |  |  | Yes | Yes |  |  |  |  |  |  |  |  |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | ~~-~~Yes | - | - | - | - | - | - | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | - | - | Yes |
| NOTRANS | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**CR 1023 – New NMI – ~~LNSP set up wrong retailer in MSATS~~ Update/Correct FRMP on Greenfield Site**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| N | C | N | C | N | C | N | C | N | C | N | C | N | C |
| BADMETER | SMALL | ALL |  |  |  |  | Yes | Yes |  |  |  |  |  |  |  |  |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | - | - | - | - | - | - | - | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | - | - | Yes |
| CRCODE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| BADDATA | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | Yes | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**CR 1024 – Transfer missed**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | SMALL | ALL |  |  |  |  | Yes | Yes |  |  |  |  |  |  |  |  |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | ~~-~~Yes | - | - | - | - | - | - | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - |  | - | - | - | - | - | - | - | - | - | - | - | Yes |
| CRCODE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| NOTAWARE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**CR 1025 – Transferred in Error****CR 1026 – Cooled Off****CR 1027 – Customer Moves Out on or before CR completion date****CR 1028 – Non-account holder signs contract**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | SMALL | ALL |  |  |  |  | Yes | Yes |  |  |  |  |  |  |  |  |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | ~~-~~Yes | - | - | - | - | - | - | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | - | - | Yes |
| CRCODE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| NOTAWARE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| NOTRANS | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**CR 1029 – Other Error Corrections (SMALL only )**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | Yes | - | - | - | - |  | Yes | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | ~~-~~Yes | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | - | - | Yes |
| RETRO | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| BADMETER | SMALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - |  | - |  |
| BADPARTY | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | Yes | Yes | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |

\*\* N = New Role, C = Current Role.**8.9 Change Request Status Notification Rules**The Change Request Status Notification Rules are specified in Table 8-C.**Table 8‑C – Change Request Status Notification Rules\*\*****CR 1021 – Error Correction – Missed CR1500****CR 1022 – Incorrect transfer date****CR 1023 – New NMI – ~~LNSP set up wrong retailer in MSATS~~ Update/Correct FRMP on Greenfield Site****CR 1024 – Transfer missed****CR 1025 – Transferred in Error****CR 1026 – Cooled Off****CR 1027 – Customer Moves Out on or before CR completion date****CR 1028 – Non-account holder signs contract****CR 1029 – Other Error Corrections (SMALL only)****PARTICIPANT ROLE – Receives Notification of Change**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Status Change**  | **FRMP** | **LR** | **LNSP** | **MDP** | **MPB**  | **RoLR** | **RP** |
| N | C | N | C | N | C | N | C | N | C | N | C | N | C |
| CANCELLED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| COMPLETED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| OBJECTED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| PENDING | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| REJECTED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| REQUESTED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |

 |  |
| 3 |  |  |  |
| 3.1 | Change ID\_004 | The following proposed solution refers to the listed scope itemChange ID\_004 Use of DATEBAD Objection Code for CR1024 - MDP Objections identified above;Section 8. CHANGE RETAILER – ERROR CORRECTIONS – SMALL NMIS8.8 Objection Rules**Table 8‑B – Objection Rules\*\*****CR 1021 – Error Correction – Missed CR1500****CR 1022 – Incorrect transfer date**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | SMALL | ALL |  |  |  |  | Yes | Yes |  |  |  |  |  |  |  |  |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | ~~-~~Yes | - | - | - | - | - | - | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | - | - | Yes |
| NOTRANS | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**CR 1023 – New NMI – LNSP set up wrong Retailer in MSATS**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| N | C | N | C | N | C | N | C | N | C | N | C | N | C |
| BADMETER | SMALL | ALL |  |  |  |  | Yes | Yes |  |  |  |  |  |  |  |  |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | - | - | - | - | - | - | - | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | - | - | Yes |
| CRCODE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| BADDATA | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | Yes | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**CR 1024 – Transfer missed**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | SMALL | ALL |  |  |  |  | Yes | Yes |  |  |  |  |  |  |  |  |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | ~~-~~Yes | - | - | - | - | - | - | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - |  | - | - | - | - | - | - | - | - | - | - | - | Yes |
| CRCODE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| NOTAWARE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**CR 1025 – Transferred in Error****CR 1026 – Cooled Off****CR 1027 – Customer Moves Out on or before CR completion date****CR 1028 – Non-account holder signs contract**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| BADMETER | SMALL | ALL |  |  |  |  | Yes | Yes |  |  |  |  |  |  |  |  |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | ~~-~~Yes | - | - | - | - | - | - | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | - | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | - | - | Yes |
| CRCODE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| NOTAWARE | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| NOTRANS | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**CR 1029 – Other Error Corrections (SMALL only )**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Objection Code | NMI Class | Jur’n | FRMP | LR | MDP | MPB | RoLR | RP | LNSP |
| **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** | **N** | **C** |
| DATEBAD | SMALL | ALL | - | Yes | - | - | Yes | Yes | - | - | - | - |  | Yes | - | - |
| DECLINED | SMALL | ALL | - | - | - | - | Yes | ~~-~~Yes | - | - | - | - | Yes | - | - | - |
| NOTAPRD | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | - | - | - | Yes |
| RETRO | SMALL | ALL | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |
| BADMETER | SMALL | ALL | - | - | - | - | Yes | Yes | - | - | - | - | - |  | - |  |
| BADPARTY | SMALL | ALL | - | - | - | - | - | - | - | - | - | - | Yes | Yes | - | - |
| DEBT | SMALL | VIC | - | Yes | - | - | - | - | - | - | - | - | - | - | - | - |

\*\* N = New Role, C = Current Role.**8.9 Change Request Status Notification Rules**The Change Request Status Notification Rules are specified in Table 8-C.**Table 8‑C – Change Request Status Notification Rules\*\*****CR 1021 – Error Correction – Missed CR1500****CR 1022 – Incorrect transfer date****CR 1023 – New NMI – ~~LNSP set up wrong retailer in MSATS~~ Update/Correct FRMP on Greenfield Site****CR 1024 – Transfer missed** **CR 1025 – Transferred in Error****CR 1026 – Cooled Off****CR 1027 – Customer Moves Out on or before CR completion date****CR 1028 – Non-account holder signs contract****CR 1029 – Other Error Corrections (SMALL only)****PARTICIPANT ROLE – Receives Notification of Change**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Status Change**  | **FRMP** | **LR** | **LNSP** | **MDP** | **MPB**  | **RoLR** | **RP** |
| N | C | N | C | N | C | N | C | N | C | N | C | N | C |
| CANCELLED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| COMPLETED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| OBJECTED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| PENDING | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| REJECTED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |
| REQUESTED | Yes | Yes | - | - | - | Yes | Yes | Yes | Yes | Yes | - | - | Yes | Yes |

 |  |
|   |  |  |  |
| 4.1 | ICF\_005 | The following proposed solution refers to the listed scope itemICF\_005 - MC (NMI) Standing Data Search raised by Acumen Metering identified above;Section 42. ACCESS TO CATS STANDING DATA* 1. **Introduction**
		1. This section provides the rules for access to CATS Standing Data through MSATS.
		2. Separate rules apply to CATS Standing Data that is available for NMI Discovery Search and CATS Standing Data that can be accessed by Participants with a relationship to a *NMI*.
		3. *NMI Standing Data* for NMI Discovery Search is the specified sub-set of CATS Standing Data identified in [Table 42-A,](#_bookmark383) [Table 42-C,](#_bookmark386) Table 42-I and Table 42-J.
		4. The entire set of CATS Standing Data is identified in [Table 42-D,](#_bookmark388) [Table 42-E,](#_bookmark389) [Table 42-F,](#_bookmark390) [Table](#_bookmark391) [42-G](#_bookmark391) and [Table 42-H.](#_bookmark392)
	2. **Participant**
		1. In accordance with Jurisdictional requirements, a Participant may seek access to *NMI Standing Data* from MSATS as set out in section [42.3.1](#_bookmark381) for the purpose of identifying the *NMI* attributes assigned to a *connection point* or as otherwise permitted by the Jurisdiction.
		2. If agreed with a potential End User, a Participant may seek access to *NMI Standing Data* from MSATS in accordance with section [42.3.2](#_bookmark385) for the purpose of identifying the *NMI Standing Data* assigned to a *connection point* or as otherwise prescribed by the Jurisdiction.
		3. A Participant may seek access to *NMI Standing Data* from MSATS in accordance with section
		4. only for the purpose of:
			1. Identifying the Current FRMP so the End User can be referred to them in order to arrange abolishment of the *NMI* from MSATS;
			2. Identifying the Current FRMP to advise that an error correction transfer (CR 1021, 1023, 1024 and 1029) will be raised;
			3. Identifying the Current FRMP to obtain agreement to raise a transfer CR 1010 – a Retrospective Change to align to Meter Reading;
			4. Identifying the most recent previous FRMP to arrange with them to raise a transfer in order to win back a *NMI* transferred in error. (CR 1022, 1025, 1026, 1027 and 1028.)
		5. A Current Participant is provided with access to CATS Standing Data in MSATS in accordance with [Table 42-D,](#_bookmark388) [Table 42-E,](#_bookmark389) [Table 42-F,](#_bookmark390) [Table 42-G,](#_bookmark391) [Table 42-H,](#_bookmark392) Table 42-I and Table-42J.
		6. For the purpose of this section, a reference to a:
			1. Participant;
			2. *retailer*; or
			3. FRMP,

is also a reference to a *Customer’s Disclosee* under section 8.6.2(b1) of the Rules.* + 1. An MC may seek access to *NMI Standing Data* from MSATS in accordance with section

42.3.5 only for the purpose of identifying the NMI Classification of ‘LARGE’ in order to arrange a change of MC.  |  |
| 4.2 |  | The following proposed solution refers to the listed scope itemICF\_005 - MC (NMI) Standing Data Search raised by Acumen Metering identified above;Section 42. ACCESS TO CATS STANDING DATA42.3.5 MC Standing Data Search – *NMI Standing Data* Access Rules* + - 1. This section [42.3.](#_bookmark385)5 specifies the NMI Standing Data that is available to MCs who do not have Explicit Informed Consent from an End User.
			2. An MC must:
				1. Only carry out an MC Standing Data Search on ~~any~~ NMIs where they are the Current MC.
				2. Only perform MC Standing Data Search activity for the purpose of responding to a request from a large customer/retailer to assist in the appointment of the MC.
			3. ~~The prospective MC must only carry out MC Standing Data Search for the purposes of initiating a change of the current MC role.~~
			4. The NMI Data Access Rules define:
				1. Which Role can initiate a request for *NMI Standing Data*.
				2. Which standing data items will be returned when a request is submitted to MSATS.
			5. The NMI Data Access Rules may be defined by Jurisdiction.
			6. The NMI Standing Data items ~~that would be~~ returned to an MC in all Jurisdictions on a successful data access request are specified in [Table 42-K.](#_bookmark386)

**Table 42-K – Common *NMI Standing Data* items returned for an MC Standing Data Search.** (The following data is based on the MSATS C7 report with the inclusion of Controlled Load and NMI Classification Code).

|  |  |  |
| --- | --- | --- |
| MSATS Name | Data item description | MSATS standing data table |
| Address | This includes all address fields, which comprise DPID, building name, flat number, flat type, floor number, floor type, house number, house number suffix, location descriptor, Lot Number, street name, street suffix, street type, Unstructured Address1, Unstructured Address2, Unstructured Address3, postcode, locality, and state. | CATS\_NMI\_DATA |
| ADL | The electrical energy delivered through a *connection point* or metering point over an extended period normalised to a “per day” basis (kWh). | CATS\_NMI\_DATA\_STREAM |
| Controlled Load |

|  |
| --- |
| Indicates whether the energy recorded by this register is created under a Controlled Load regime. Controlled Load field will have “No” if register does not relate to a Controlled Load, it should contain a description of the Controlled Load regime.  |

 | CATS\_REGISTER\_IDENTIFIER |
| Customer Classification Code | See section 4.10.1.  | CATS\_NMI\_DATA |
| Customer Threshold Code | See section 4.10.2. | CATS\_NMI\_DATA |
| Datastream Status Code | See section 4.11. | CATS\_NMI\_DATA\_STREAM |
| Datastream Type | A code to indicate the type of data that the Datastream will report: includes interval and accumulation. | CATS\_NMI\_DATA\_STREAM |
| DLF Code  | A code representing the DLF. | CATS\_NMI\_DATA |
| Jurisdiction Code | See section 4.5. | CATS\_NMI\_DATA |
| FRMP | A code representing the identity of the FRMP. | CATS\_NMI\_PARTICIPANT\_RELATIONS |
| LNSP  | A code representing the identity of the LNSP. | CATS\_NMI\_PARTICIPANT\_RELATIONS |
| LR | A code representing the identity of the LR. | CATS\_NMI\_PARTICIPANT\_RELATIONS |
| MDP | A code representing the identity of the MDP (Category D). | CATS\_NMI\_PARTICIPANT\_RELATIONS |
| Meter Serial ID | The serial number that uniquely identifies a *meter* for a given *NMI*. | CATS\_METER\_REGISTER |
| Metering Installation Type Code  | See section 4.12. | CATS\_METER\_REGISTER |
| MPB | A code representing the identity of the MP (Category B). | CATS\_NMI\_PARTICIPANT\_RELATIONS |
| MPC | A code representing the identity of the MDP (Category C). | CATS\_NMI\_PARTICIPANT\_RELATIONS |
| Multiplier | Multiplier required to take a register value and turn it into a value representing billable energy. | CATS\_REGISTER\_IDENTIFIER |
| Network Tariff Code  | A code representing the Network Tariff. | CATS\_REGISTER\_IDENTIFIER |
| Next Scheduled Read Date  | The NSRD in date format. | CATS\_METER\_REGISTER |
| NMI Classification Code  | See section 4.9. | CATS\_NMI\_DATA |
| NMI Status Code | See section 4.11.1 | CATS\_NMI\_DATA |
| Register ID | The register ID of the register that the Network Tariff Code and Network Tariff Code additional information refers to. | CATS\_REGISTER\_IDENTIFIER |
| Register Identifier Status Code | A lookup code to indicate if register is active. | CATS\_REGISTER\_IDENTIFIER |
| ROLR | A code representing the identity of the ROLR. | CATS\_NMI\_PARTICIPANT\_RELATIONS |
| RP | A code representing the identity of the MC. | CATS\_NMI\_PARTICIPANT\_RELATIONS |
| Time Of Day | Industry developed Codes to identify the time validity of register contents. | CATS\_REGISTER\_IDENTIFIER |
| TNI Code  | A code representing the transmission node identifier. | CATS\_NMI\_DATA |
| Unit of Measure | A code to identify the Unit of Measure (UOM) for data held in this register.  | CATS\_REGISTER\_IDENTIFIER |

 |  |
| 5 |  |  |  |
| 5.1 | ICF\_006 | The following proposed solution refers to the listed scope item ICF\_006 – Network Tariff Allocation by MPBs raised by Acumen Metering identified above;Section 2. OBLIGATIONS BY ROLE2.3 Local Network Service ProviderThe New LNSP must:* 1. Initiate a Create NMI Change Request within 2 *business days* of a request by a FRMP, or of the mandatory information required by the Change Request becoming available, whichever is the later..
	2. Consider and action as necessary within two *business days* any requests from incorrectly assigned Participants to correct a Create NMI Change Request in MSATS.

The Current LNSP must:* 1. Allocate a NMI and NMI Checksum for each *connection point* in accordance with the NMI Procedures and clause 7.13.2 of the NER.
	2. Provide an update of the ADL to the Current MDP where the LNSP becomes aware of an expected change in the ADL of greater than 20%, other than by advice from the MDP.
	3. Update the Customer Threshold Code within five *business days* of becoming aware that the existing Customer Threshold Code is incorrect for NMIs with a Customer Classification Code of ‘BUSINESS’ and a NMI Status Code of ‘A’, or ‘D’.
	4. Update or remove, as required, the Customer Threshold Code for a NMI within five *business days* of the Customer Classification Code being changed to ‘RESIDENTIAL’.
	5. Provide DLF Codes and values to AEMO for the initial population of the DLF Code in MSATS.
	6. Update NMI Status Code to ‘D’ within five *business days* of the *connection point* being de-energised by the LNSP. The Proposed Change Date shall be the day after the de-energisation for an Interval Metered *connection point* or the day of the de-energisation for a Accumulation Metered *connection point*.
	7. Update the NMI Status Code to ‘A’ (Active) within five *business days* of the *connection point* being re-energised by the LNSP. The Proposed Change Date shall be the day the *connection point* is re-energised.
	8. Update the NMI Status Code to ‘X’ (Extinct) within five *business days* of becoming aware of the abolition of the *connection point*. The Proposed Change Date shall be the day after the *connection point* was removed for an Interval Metered *connection point* or the day of the removal for an Accumulation Metered *connection point*.
	9. Ensure that Network Tariff details for each *NMI* in its area are stored in the Network Tariff Code field at the Register ID level.
	10. Correct the network tariff code or engage with the current FRMP to confirm an appropriate network tariff code where the ~~current~~ LNSP considers ~~that~~ the network tariff code is inappropriate for the site in MSATS.
	11. Subject to any applicable Jurisdictional restrictions, use reasonable endeavours to provide *NMI* and NMI Checksum (other than when this is available via a NMI Discovery Search) to the New FRMP within one *business day* of a follow-up request for this information from the New FRMP for a Site identified in the request by reference to any of the following:
1. a unique meter identifier held by the LNSP;
2. a street address; or
3. the DPID.

If a computer search by the LNSP does not produce a unique match for the information provided by the *retailer*, the LNSP must provide the *retailer* with any computer matches achieved up to a maximum of 99.* 1. Subject to any applicable Jurisdictional restrictions, provide *NMI Standing Data* (other than data available via a NMI Discovery Search or the MSATS C7 report) to the New FRMP within two *business days* of a request from the New FRMP for a Site identified in the request by reference to the *NMI* and NMI Checksum.
	2. Consider and action as necessary within two *business days* any requests from incorrectly assigned Participants to correct a Create NMI Change Request in MSATS.
	3. Consider and action as necessary within two *business days* any requests from other Participants to correct erroneous *NMI Standing Data*.
	4. Allocate a name to the Parent NMI and provide the name to AEMO.

The Current LNSP may:* 1. Update the Customer Threshold Code for *NMIs* with a Customer Classification Code of ‘RESIDENTIAL’.
 |  |
|  | Not in Original Document | Register Identifier Status Codes* 1. The Register Identifier Status Code indicates if a Meter Register is active.
	2. The Register Identifier Status Codes are C and R and are defined in Table 4‑~~K~~K.

Table 4‑~~K~~K – Register Identifier Status Codes

|  |  |  |
| --- | --- | --- |
| Code | Name  | Description  |
| C | Current  | Applies when a Meter Register at the *NMI* is current, i.e. connected to a *connection point*. |
| R | Removed | Applies when a Meter Register at the *NMI* is removed, i.e. not connected to a *connection point*. |

 |  |

## Proposed Changes to the WIGS Procedure

| Item | QC ID | Description | Participant Comments |
| --- | --- | --- | --- |
| 1 |  | **MINOR & MANIFEST CHANGES** |  |
| 1.1 | N/A | **Effective Date of the WIGS Procedures**The proposed effective date of the WIGS Procedures is 20 May 201~~8~~9. |  |

1. Please note that “not SMALL” refers to LARGE, WHOLESAL, INTERCON, GENERATR or SAMPLE NMIs. [↑](#footnote-ref-1)
2. If the *NMI* does not already exist in MSATS, the *retailer* should refer to section 11 “Create a NMI” and seek LNSP action to establish the *NMI*. [↑](#footnote-ref-2)